

# **Enabling Efficient DER Interconnection Through Advances in Codes, Processes, and Analytics**

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#### Marc Matsuura, PE

Sr. Smart Grid Program Manager HNEI Grid START





**Hawai'i Natural Energy Institute** 

School of Ocean & Earth Science & Technology University of Hawai'i at Mānoa 1680 East-West Road, POST 109 Honolulu, Hawaii 96822



#### How Much DG PV can we Connect on a Feeder?



- It depends on the feeder characteristics
- Many lessons already learned leverage it
- Grid Codes are <u>key</u>
- PV inverters have matured
- Reverse Power Flow is the new normal
- Distributed battery systems play an increasing role at high DG PV penetrations

# A Lot!

	Posted Hosting		Posted			
Circuit	Capacity	Type of Violation	Hosting			
	(kW)		Capacity %			
196	6,520	Operational Circuit Limit	2030%			
92	3,064	Operational Circuit Limit	1725%			
132	2,082	Operational Circuit Limit	1587%			
353	5,222	Low Voltage	1543%			
173	531	Operational Circuit Limit	1526%			
213	1,471	Operational Circuit Limit	1454%			
11	585	Operational Circuit Limit	1420%			
107	816	High Voltage	1133%			
-						
<u>-</u>						
79	706	High Voltage	49%			
359	949	High Voltage	43%			
74	841	Low Voltage	38%			
327	511	High Voltage	31%			

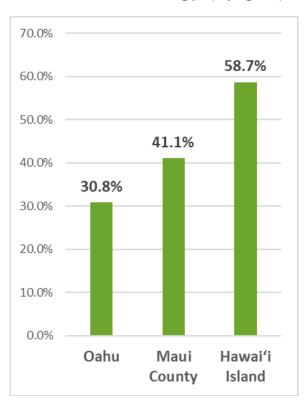


## Hawaiian Electric Renewable Energy & Distributed Solar

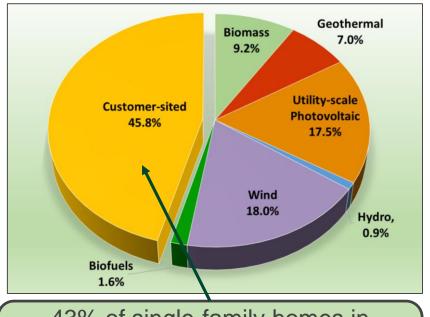
At Year End 2024

In 2024, Hawaiian Electric achieved a consolidated RPS of 35.8%

#### Percentage of Generation from Renewable Energy (by grid)

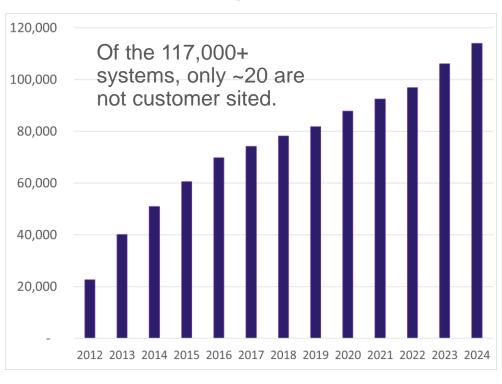


## Renewable Energy Source Breakdown (all grids)



43% of single-family homes in Hawaii have rooftop solar systems ~90% of new systems include BESS

## Number of PV Systems Installed (all grids)





### **Grid Codes & Pre-qualified Inverters**

The Foundation



#### QUALIFIED GRID SUPPORT UTILITY INTERACTIVE INVERTERS AND CONTROLLERS MEETING MANDATORY FUNCTIONS SPECIFIED IN RULE 14H

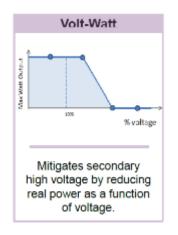
(EQUIPMENT THAT MEETS CUSTOMER GRID SUPPLY AND STANDARD INTERCONNECTION AGREEMENT (SIA))

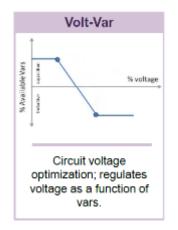
Technology Type:	Manufacturer:	HI SRD Certification	Model:
Inverter	Apparent Energy	No Information Submitted	SG424 (120V/208V/240V)
Inverter	Canadian Solar	No Information Submitted	CSI-36KTL-CT (DSP FW Ver 0.30)
Inverter	Chilicon Power LLC	No Information Submitted	CP-250-60/72-208/240-MC4-MTC (FW 232 or greater)
Inverter	Chilicon Power LLC	No Information	CP-250-60-208/240-MC4 (FW 232 or greater)

https://www.hawaiianelectric.com/Documents/clean energy hawaii/list of advanced legacy equipment.pdf

Proven Advanced Inverter Functions Enable Higher PV Circuit Penetration



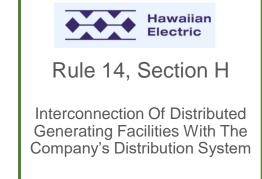






## **Interconnection Standards and Regulations**

- "Grid Codes" establish the rules governing the actions of all active participants in the power system
- Utilities without established Grid Codes should focus on interconnection procedures and requirements first.
- Utilities with established Grid Codes should review and update their requirements for inverter-based resources to the current IEEE or AS/NZS standards.
- The more legacy DER systems that are installed without adequate performance requirements make it more difficult to reach higher penetration levels in the future.







**Key IEEE 1547-2018 Sections (Distributed Energy Resource (DER) Interconnections)** 

Grid START

Normal performance Categories (B.3.2) [Category B]

Abnormal performance categories (B.3.3) [Category III]

Reference point of applicability (§4.2)

Prioritization of DER responses (§4.7)

- Entering Service (§4.10)
- Voltage-reactive power mode (§5.3.3)
- Voltage-active power mode (§5.4.2)
- Voltage and Frequency Ride-through (§6.4.2 & §6.5.2)
- Rate of Change of Frequency Ride-through (§6.5.2.5)
- Frequency-droop (§6.5.2.7)
- Voltage flicker limits (§7.2.3)
- Harmonics Current distortion limits (§7.3)
- Limitation of Overvoltage (§7.4)
- Islanding Unintentional (§8.1) and Intentional (§8.2)

Each utility adopting the **IEEE 1547** standard should note any Requirements exceptions to the standard inverter capabilities in Its SRD testing requirements. **IEEE 1547.1** Test Procedures Performance Source Requirements Exceptions **UL 1741** Document (SRD) Certification Safety & Performance Parameter **Utility Required** Settings Profile (URP) **Qualified Inverter List** By Jurisdiction The utility's parameter settings are documented in the URP. **Settings Confirmation Local Electrical Code Equipment Installation** 

(Key requirements for high PV penetrations on island systems)



## **Key AS/NZS 4777-2020 Sections (Distributed Inverter Interconnections)**

- Reactive power capability (§2.6)
- Harmonic current (§2.7)
- Voltage fluctuations and flicker (§2.8)
- Transient voltage limits (§2.9)
- Measurement accuracy (§2.13)
- Prioritization of protection & operational modes (§2.14)
- Volt-watt response mode (§3.3.2.2)
- Volt-var response mode (§3.3.2.3)
- Power rate limit modes (§3.3.4.3)
- Active & passive anti-islanding (§4.3 & §4.4)
- Frequency & voltage withstand limits (§4.5.3 & §4.5.4)
- Rate of Change of Frequency (§4.5.6)
- Frequency response (§4.5.3.2 & §4.5.3.3)
- Inverter marking and documentation (§7)
- Test and reporting requirements (Appendixes)

The Clean Energy Council maintains a publicly available Approved Inverter List.

The standard provides four regional default settings. The New Zealand settings have more stringent requirements for volt-var, volt-watt and frequency withstand capabilities.

Clean Energy Council
Approved Inverters List

Utility Parameter Settings
Select Settings

**AS/NZS 4777.2 &** 

**IEC 92109** 

Requirements

**Clean Energy Council** 

**Testing and Certification** 

AS/NZS 4777.1 & 4777.2

Local Electrical Code
Equipment Installation

Australia C
New Zealand
+
Utility

Customizations

Regional

**Settings**Australia A

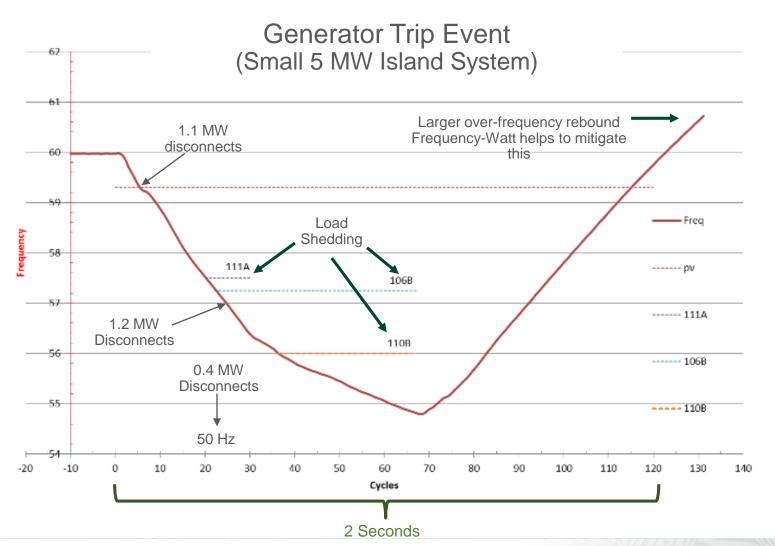
Australia B

(Key requirements for high PV penetrations on island systems)



## Frequency Ride-Through Requirements for Island Systems

Small Island Grid Example



Two sets of legacy PV systems with insufficient ride-through settings trip at 59.3 and 57 Hz, require more load to be shed.

New systems are required to ridethrough down to 50 Hz and up to 63 Hz.

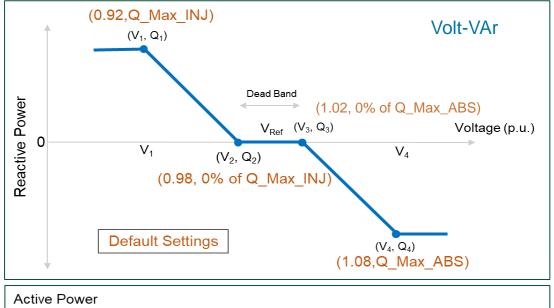
IEEE 1547 Standard: **57 Hz to 62 Hz.** 

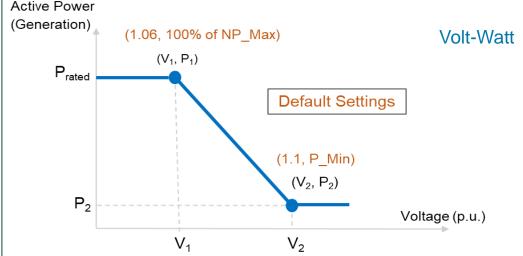
AS/NZS 4777 Standard New Zealand Requirements: 45 Hz to 55 Hz



#### **Grid Interactive Functions**

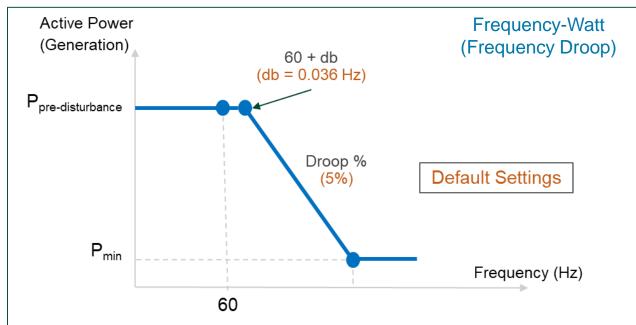
IEEE 1547 (§5.3.3, §5.4.2, §6.5.2.7) similar AS/NZS 4777.2 section (§3.3.2.2, §3.3.2.3, §4.5.3.2 & §4.5.3.3)





Grid interactive functions enable distributed resources to support the grid's needs and mitigate some of the DER's negative impacts.

This enables the grid to accommodate (host) more DER resources.





### **Limiting Overvoltage Contribution**

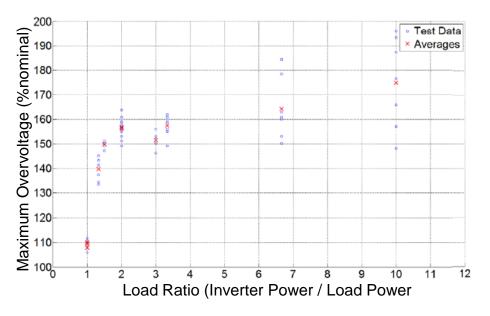
IEEE 1547 (§7.4) Similar AS/NZS 4777.2 section (§2.9)

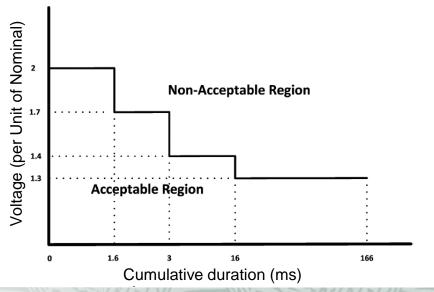
## Limitation of overvoltage over one fundamental frequency period

The DER shall not cause the line-to-ground or line-line voltage on any portion of the power system to **exceed 138%** of its nominal voltage for a duration exceeding **one fundamental frequency period**.

## Limitation of cumulative instantaneous overvoltage

The DER shall not cause the instantaneous voltage on any portion of the power system to exceed the magnitudes and cumulative durations shown in the figure. The **cumulative duration** shall only include the sum of durations for which the instantaneous **voltage exceeds the respective threshold over a one-minute time window**.







## Entering service criteria and performance during entering service

IEEE 1547 (§4.10), Similar AS/NZS section (§3.3.4.3)

A delayed and gradual ramp-up after connection helps to keep the grid in balance following disturbances.

Especially when recovering from systemwide outages

#### **Entering service criteria**

The DER shall not energize the power system until the applicable voltage and system frequency are within specified ranges and the permit service setting is set to "Enabled"

Enter service	criteria	Default settings	Allowable range
Applicable voltage within range	Minimum value	≥ 0.917 p.u.	0.88 p.u. to 0.95 p.u.
	Maximum value	≤ 1.05 p.u.	1.05 p.u. to 1.06 p.u.
Fraguenov within range	Minimum value	≥ 59.5 Hz	59.0 Hz to 59.9 Hz
Frequency within range	Maximum value	≤ 60.1 Hz	60.1 Hz to 61.0 Hz

#### Performance during entering service

IEEE 1547 provides two options:

- 1. DER returns to services after a randomized delay between 1 second and 1,000 seconds.
- 2. DER returns to service after a specified delay at a maximum ramp rate.

Hawaiian Electric & PPUC require DER to return to service after a delay of 300 seconds at a maximum ramp rate of 0.33% / second, i.e. over a period of 300 seconds

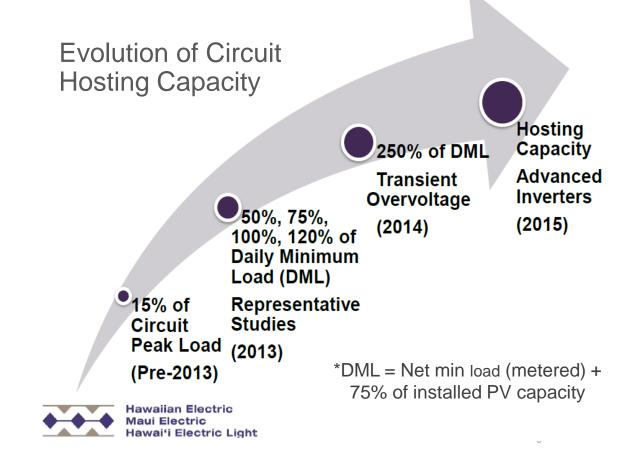


## **Incorporating IEEE 1547-2018 by Reference**

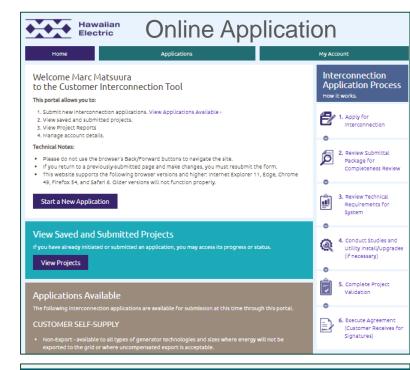
IEEE 1547-2018 Compliant, Source Requirements Document (SRD) and Utility Required Profile (URP)

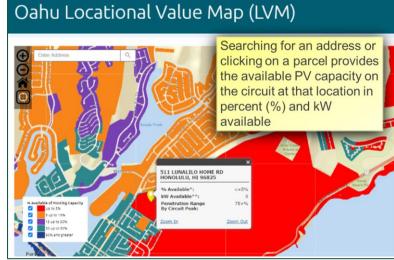
- Unless otherwise mutually agreed upon by the parties to the relevant Interconnection Application, all DER shall be certified to IEEE 1547- 2018 requirements using the Company's equipment certification process at the time of the Interconnection Application.
  - DER are required to be certified to the entirety of the IEEE 1547-2018 requirements, except as
    otherwise provided within this section or as indicated in the Company's latest *Source Requirements Document (SRD)*.
  - In the event of conflict between these Standards and IEEE 1547-2018, these Standards shall take precedence.
  - Refer to the Company's latest Source Requirements Document for equipment certification for all certification exceptions to IEEE 1547-2018 and to the Company's latest *Utility Required Profile (URP)* for default settings.
    - The applicable *URP* will be assigned to the *DER* by the Company as the result of the application technical reviews or Interconnection Requirements Study, or other mutually agreed upon method between the parties to the relevant interconnection agreement.
    - DER settings different than the URP shall be allowable with mutual agreement between the parties to the relevant interconnection agreement.

#### **Interconnection Tools & Processes**











#### Removing Project-Specific Modeling Requirement if Below Hosting Capacity Limit

#### Representative Studies

Revealed that these four limiting technical issues were unlikely to cause significant negative impacts:

- Voltage flicker
- 2. Life reduction or maintenance increase of substation and line devices
- 3. Voltage imbalance across phases, limited to less than 3%
- 4. Protective device operation, which includes reverse current flow on any phase, short circuit currents exceeding the interrupting ratings of devices, improper coordination of fault sensing of interrupting devices

#### **Transient Overvoltage Testing**

Revealed that these three limiting technical issues are addressed with qualified inverters and other measures:

- 1. Islanding is likely not an issue with IEEE 1547-2018 compliance
- 2. Load rejection transient overvoltage (TOV) is not an issue with IEEE 1547-2018 compliance
- 3. Ground fault overvoltage can be mitigated with zero-sequence overvoltage sensing, isolating line reclosers and application of grounding transformers

#### **Advanced Inverter Voltage Regulation Capability**

Revealed that the limiting technical issue of adequate voltage regulation on distribution <u>secondary</u> circuits (120/208V) is addressed by requiring volt-var control by PV inverters (advanced inverter functionality)



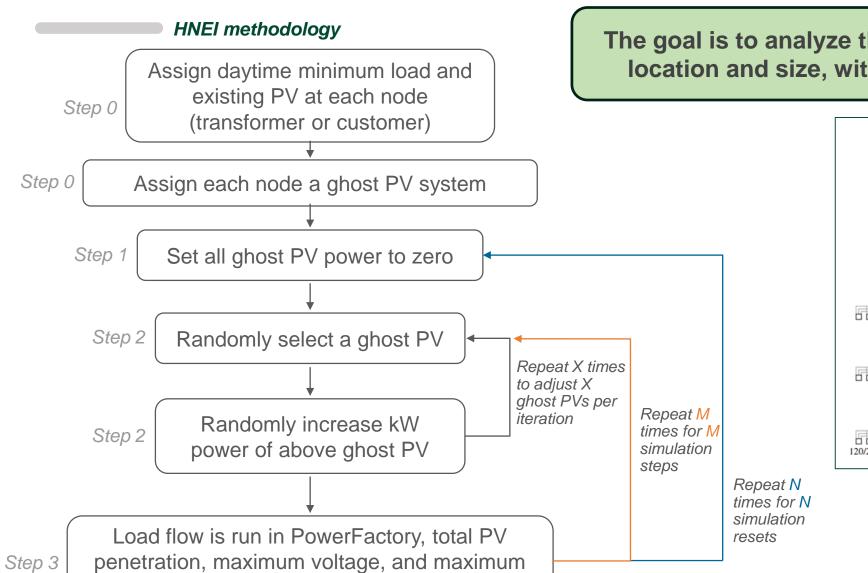
## **Remaining Circuit Hosting Capacity Issues**

Based on the understanding gained from the Representative Studies, Transient Overvoltage Testing, and use of voltage regulating capability of advanced inverters, there are only two issues left to analyze in the hosting capacity studies:

- **1. Thermal Over Loads**: Ensure PV production will not overload line segments in normal and N-1 configurations.
- 2. Voltages: Primary voltage constraints using planning criteria of +/- 2.5% from nominal. This assumes there will be an additional +/- 2.5% from the primary system to the customers' secondary service entrance.

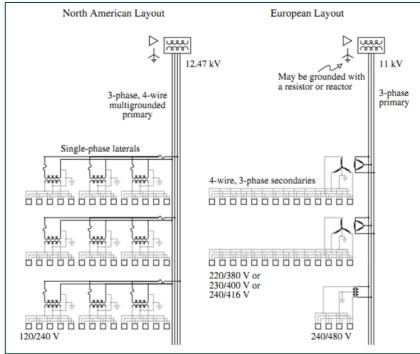
## Process of completing a stochastic HC analysis





thermal loading are recorded

The goal is to analyze the every potential PV location and size, within practical limits.



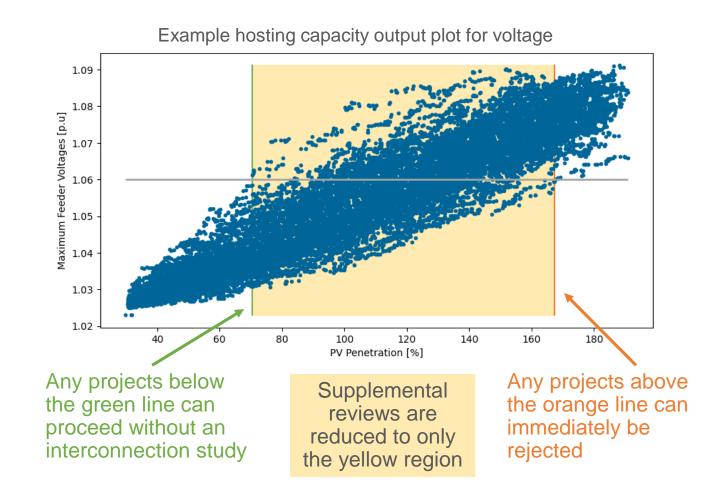
The finer details depend on the type of system being analyzed. European systems add another layer of complexity.



### A hosting capacity can reduce workload of interconnection studies

#### **Big Picture**

- For a given feeder, a hosting capacity is the level of distributed PV that can be installed without any violations
  - Typically consider voltage and thermal violations, but other characteristics can also be considered
  - HC level is given as a percentage, PV penetration relative to feeder <u>minimum daytime</u> load
- Reduces workload by cutting the number of supplemental reviews the utility company needs to complete
  - If a proposed DPV project is below the hosting capacity limit, the project can proceed without a more detailed review





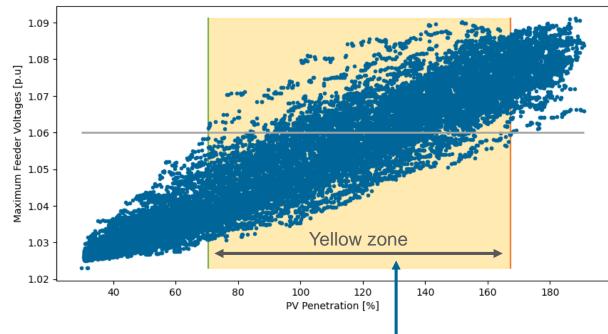
## HC limit is determined from all the potential future configurations

"Yellow zone" requires more study

#### 3. Yellow zone:

- Some potential configurations of PV in this zone of PV penetration cause violations; some do not cause violations
- Based on the stochastic hosting capacity analysis, we can not readily determine if a project in this zone will cause violations on the feeder
- Further analysis (e.g., supplemental review or interconnection study) is needed; application could either be accepted or rejected
  - Even though an interconnection study might be needed for applications in this region, you are still drastically cutting down your workload
  - HNEI is working on new methods to quickly determine application feasibility within yellow zone





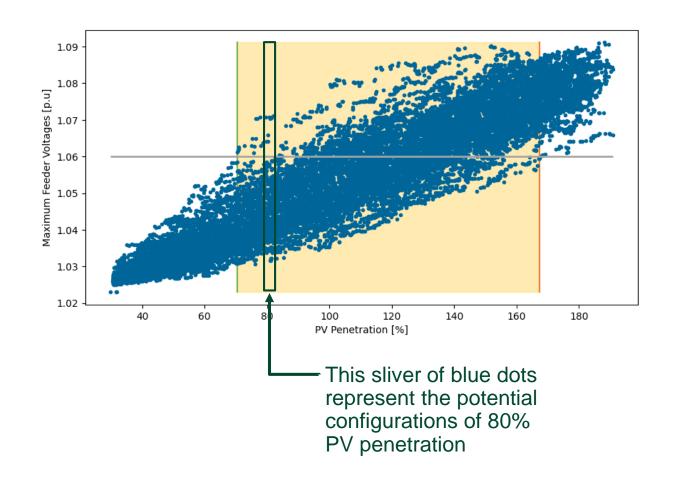
Some blue dots in the yellow zone – are *above* the max voltage limit, some blue dots are *below* the max voltage limit



## How HNEI plans to narrow in on yellow zone

#### **Overview**

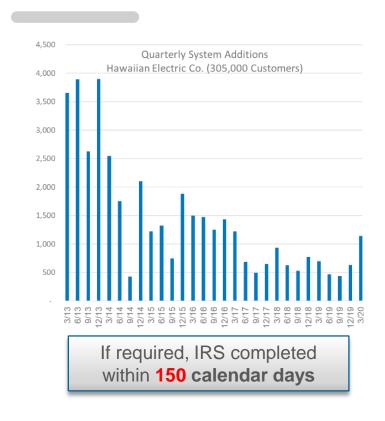
- When an application is submitted, it raises the PV penetration on the feeder to a certain %
  - Using 80% as an example, you can then pull out similar cases from your HC analysis that have already been run
- The application can then be compared to similar configurations of PV that have already been analyzed via a load flow
- If all of the "close" PV configurations are clear of violations, then the application can be accepted without further study
- Using the analysis results to Identify locations on the feeder that have a limited PV hosting capacity can also help to streamline the review process.



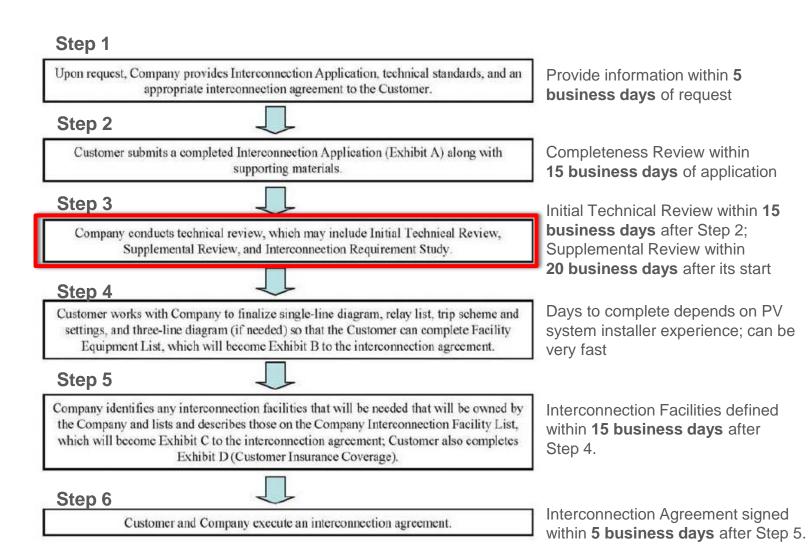


## **Steps in the Interconnection Process**

Ms. Customer





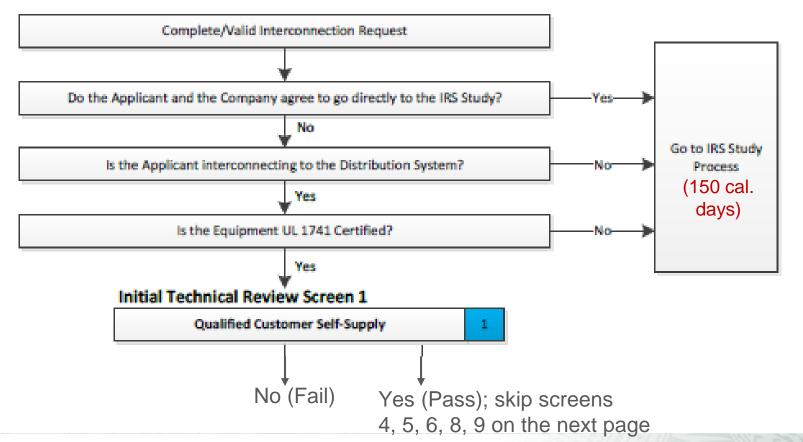


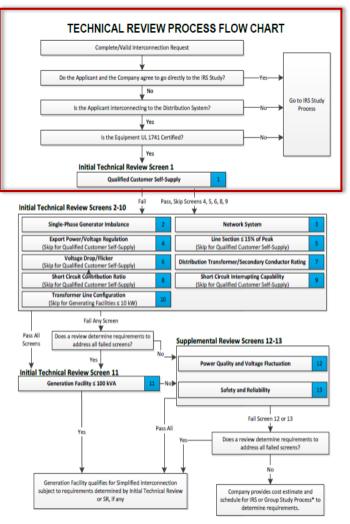


### **Application and Technical Screen Process Flow**

Once all the application information has been submitted, the information is used to complete the technical review process below. Inverters are confirmed to be on the approved inverter list and appropriate for the power system they are connecting to before proceeding.

#### TECHNICAL REVIEW PROCESS FLOW CHART





<sup>\* &</sup>quot;Group Study Process" may include a consolidated IRS or a proactive utility determination of interconnection requirements covering multiple Generating Facilities.

HAWAIIAN ELECTRIC COMPANY, INC.



## Hosting Capacity Analysis Expedites Technical Screening of PV systems

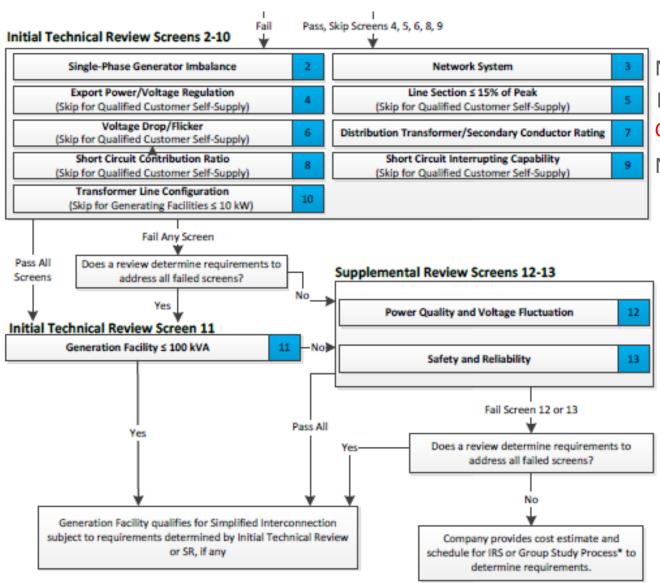
Phase to Neutral Connections

Hosting capacity results

Not an issue for rooftop PV

Not an issue with PV

For large 3-phase PV systems



Mitigation Identified
Not an issue for PV
Check Service Trans Size vs PV Cap.
Not an issue for PV



## Distributed PV Programs in Hawaii through 2023

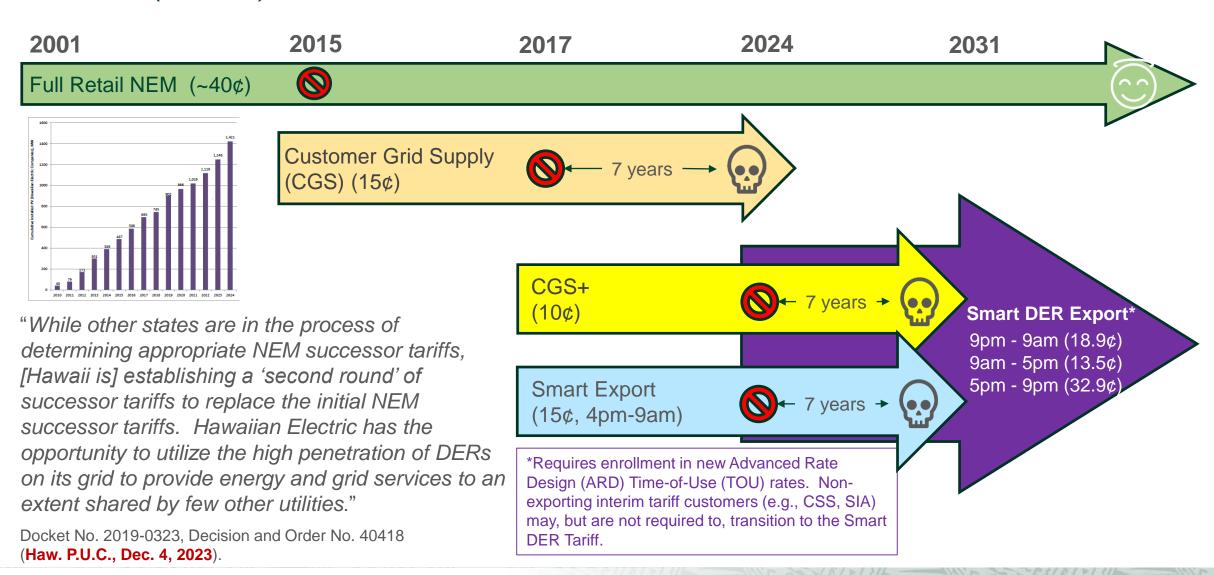
DPV programs need to evolve as the utility's system and markets change

- Retail Rate Net Energy Metering (NEM) was created in 2001 and <u>closed</u> to new applicants in 2015.
- Customer Grid-Supply (CGS) participants receive a PUC-approved credit (less than full retail rate) for electricity sent to the grid and are billed at the retail rate for electricity they use from the grid. Program is fully subscribed today; the program only remained open until the installed capacity was reached in 2017.
- Customer Grid-Supply Plus (CGS Plus) systems must include grid support technology to manage grid reliability and allow the utility to <u>remotely monitor</u> system performance, technical compliance and, if necessary, control the system for grid stability. <u>Closed</u> to new applicants in 2024.
- Smart Export (SE) customers with a renewable system and battery energy storage system have the option to export energy to the grid from 4 p.m. 9 a.m. Systems must include grid support technology to manage grid reliability and system performance. Closed to new applicants in 2024.
- Customer Self-Supply (CSS) is intended only for private rooftop solar installations that are designed to not export any electricity to the grid. Utility verifies non-export controls enabled for the system.
- Standard Interconnection Agreement (SIA) is designed for <u>larger</u> customers who wish to offset their electricity bill with on-site generation. Customers are <u>not compensated</u> for any export of energy. <u>Closed</u> to new applicants in 2024



## **Evolution of Customer-Sited RE Export Programs Today**

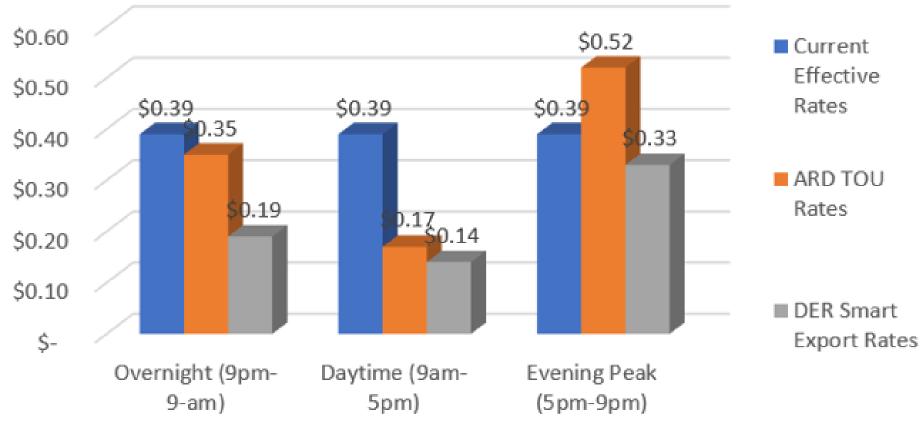
(Oahu rates)



## HECO Advanced Rate Design (ARD) Time-of-Use (TOU) and Smart DER Tariff Export Rates



(Oahu, Q4 2023)



Residential Current Effective Rates and ARD TOU Rates as of November 2023.

## Mahalo!

(Thank you)

For more information, contact: Leon R. Roose, Esq.

Principal & Chief Technologist

HNEI Grid START



Grid System Technologies Advanced Research Team

Office: (808) 956-2331

Mobile: (808) 554-9891

Iroose@hawaii.edu E-mail: www.hnei.hawaii.edu Website:

Hawai'i Natural Energy Institute

School of Ocean & Earth Science & Technology

University of Hawai'i at Mānoa

1680 East-West Road, POST 109

Honolulu, Hawaii 96822







#### Leon R Roose

Chief Technologist



Mr. Roose is a tenured faculty member of the Hawai'i Natural Energy Institute (HNEI), University of Hawaii at Manoa, where he formed and has led for over a decade HNEI's Grid Start (Grid System Technologies Advanced Research Team), a team of professionals focused on energy transition enabling policy and regulation, advanced grid architectures, grid modernization technologies, and novel methods to achieve reliable grid integration of RE resources, power system optimization and energy resilience goals.

He served in numerous leadership roles at the Hawaiian Electric Company for 19 years prior including management of renewable energy planning and integration, generation resource planning and competitive procurement, negotiation and administration of all power purchase agreements for the utility, transmission and distribution system planning, smart grid planning and projects, system relaying and protection, and fuel purchase and supply to all utility generating plants. He is a licensed attorney, formerly in private law practice in Hawai'i and served as Associate General Counsel at Hawaiian Electric. He holds a B.S. in Electrical Engineering and a J.D. from the University of Hawaii at Mānoa.







#### Marc M. Matsuura

Sr. Smart Grid Program Manager



Mr. Matsuura joined HNEI, at the University of Hawai'i at Mānoa in 2013 as its Senior Smart Grid Program Manager. He is a founding member of HNEI's Grid **START**.

Prior to joining HNEI, he worked with the Hawaiian Electric Company for 21 years. His career at Hawaiian Electric included leadership positions in transmission and distribution (T&D) engineering, T&D standards and technical services, system operation, transmission planning, smart grid planning, and system integration. Marc is a licensed professional electrical engineer in Hawaii. He holds a B.S. in Electrical Engineering and an M.B.A. from the University of Hawaii at Mānoa.

Contact Information: <u>marc.matsuura@hawaii.edu</u> +1 (808) 321-8928







#### **Damon L. Schmidt**

Sr. Energy Regulatory/Policy Analyst



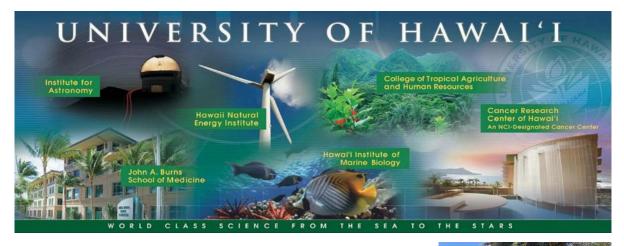
Mr. Schmidt is a Senior Energy Regulatory/Policy Analyst with Grid**START**. He has over 15 years of experience in the energy sector. Prior to joining HNEI, he served as the Director/Manager of Hawaiian Electric Company's Regulatory Non-Rate Proceedings group. He also worked in outside regulatory counsel and financial consulting roles for Hawaiian Electric, both as a solo practitioner, and with the law firm of Goodsill Anderson Quinn & Stifel. Mr. Schmidt delivered key regulatory and financial guidance to shape Hawaiian Electric's positions in numerous proceedings before utility regulators.

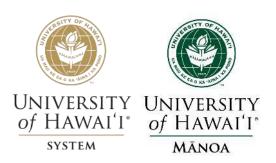
Mr. Schmidt is a licensed attorney in the State of Hawai'i. He holds a B.S. in Finance from the University of Hawai'i, an M.B.A. with an international business focus from Pepperdine University in California, and a J.D. from the University of Hawai'i William S. Richardson School of Law.



## University of Hawai'i

- Founded in 1907, the *University of Hawai'i System* includes 3 universities and 7 community colleges with approximately 50,000 students.
- *University of Hawai'i at Mānoa* is the flagship campus (the largest and oldest) of the system.
  - 14,576 undergraduate student enrollment
  - 4,680 graduate student enrollment
- School of Ocean and Earth Science and Technology (SOEST) is the largest research unit on the Mānoa campus.
  - Bring in more than \$100 million extramural funding per year











## Hawai'i Natural Energy Institute (HNEI)

SOEST, University of Hawai'i at Mānoa

- Organized Research Unit in School of Ocean and Earth Science and Technology (SOEST), University of Hawaii.
- Founded in 1974, established in Hawaii statute in 2007 (HRS 304A-1891).
- Conduct RDT&E to accelerate and facilitate the use of resilient alternative energy technologies and reduce Hawai'i's dependence on fossil fuels.

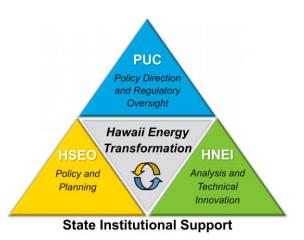
# HNEI Hawai'i Natural Energy Institute University of Hawai'i at Mānoa

#### **Areas of Focus**

- Grid Integration (Grid START)
- Energy Policy and Analysis
- Electrochemical Power Systems
- Alternative Fuels
- Advanced Materials
- Ocean Energy

#### **Core Functions**

- State Energy Policy Support
- Testing and Evaluation
- Education and Capacity Building
- Research and Development
- Modeling and Validation





## **Grid System Technologies Advanced Research Team (GridSTART)**

HNEI, SOEST, University of Hawai'i at Mānoa

Grid **START** delivers comprehensive power system solutions through a unique blend of technical expertise and industry insights.

Diverse staff of engineers, lawyers, MBAs, postdoctoral fellows, students, and visiting scholars.

#### We excel in:

- Clean Energy Transition: Integrating renewable energy (RE), developing smart grid technologies, and modernizing power systems to accelerate the low-carbon energy/transportation transition.
- Scalability: Addressing challenges across diverse project scales, from grid-edge solutions to grid-wide modeling and analytics.
- Applied Research: Bridging the gap between research and real-world applications to solve pressing power grid issues.
- Regional and Global Impact: Providing specialized technical support, energy policy and regulatory guidance and energy sector advisory services and training with a focus on the Asia-Pacific region.

#### **Expertise & Focus:**

- Energy Policy and Regulation
- Clean Energy Transition Technology Solutions
- Power Systems Planning

- Power Systems Operation
- RE Resource Procurement
- Energy Sector Capacity Building
- Project Management and Execution

Lead for many public-private demonstration projects.

Established to develop and test advanced grid architectures, new technologies and methods for effective integration of renewable energy resources, power system optimization and resilience, and enabling policies and regulations.



## **GridSTART** Core Team Members, Sponsors, and Partners

#### **Core Team Members**

•	Leon	Roose '
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Marc Matsuura \*

Damon Schmidt \*

Quynh Tran

Sawyer Poel

Saeed Sepasi

Sarah Demsky

Brian Griswold

Ai Oyama

Harun Or Rashid Howlader

Md Musabbir Hossain

Nattapat Praisuwanna

Spencer Kerkau

Adewale Adegboyega

Jamilyn Mooteb

Zhuocheng "Joe" Gan

Samantha Nakahira

Jordan Fujita

Specialist & Chief Technologist

Senior Smart Grid Program Manager

Senior Energy Regulatory/Policy Analyst

Power System Engineer II

Power System Engineer

Assistant Researcher – Power systems

Junior Researcher

Junior Power System Engineer

Research Technical Writer/Translation Specialist

Postdoctoral Researcher

Postdoctoral Researcher

Postdoctoral Researcher

Graduate Research Assistant

Graduate Research Assistant

Graduate Research Assistant

Graduate Research Assistant

Undergraduate Research Assistant

Undergraduate Research Assistant

#### **Sampling of Sponsors & Partners**













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Team members combine for 75+ years of utility and regulatory experience

<sup>\*</sup> Prior electric utility company senior management