

GUAM POWER AUTHORITY

ATURIDÅT ILEKTRESEDÅT GUÅHAN P.O.BOX 2977 • HAGÅTÑA, GUAM U.S.A. 96932-2977

To All Interested Parties:

The Guam Power Authority, Procurement Office will continue its efforts with improvement towards accountability, transparency, and efficiency to better serve GPA personnel, prospective bidders, and guests, please be advised of the following:

- 1. Virtual meetings and/or conferences are preferred and will be coordinated through the GPA Procurement Division.
- 2. For In-Person meetings and/or conferences:
 - a. Please contact our office for scheduled hand delivery of Sealed RFP submission on or before scheduled Opening/Closing date and time with confirmation via:

Tel: (671) 648-3054/5 and/or (671) 648-3045 Email: GPA-Interested-Parties@gpagwa.com

b. Face masks and social distancing may be employed at the option of the individual.

COMPANY NAME:	KEPK	ESENTATIVE NAM	VIE:	
		Print / Sign	Date	_
BID NO.:				

RFP NO.: RE-SOLICITION GPA-RFP-24-003



JOSEPH T. DUENAS Chairman

GUAM POWER AUTHORITY ATURIDÅT ILEKTRESEDÅT GUÅHAN P.O. BOX 2977 HAGÅTÑA, GUAM U.S.A. 96932-2977



JOHN M. BENAVENTE, P.E. General Manager

	Tel	ephone Nos.: (6	71) 648-3054/55 or l	Facsimile (671) 648-3165		
Accountability	· Impartial	ity ·	Competence	· Opennes	ss ·	Value
REQUEST FOR PRODESCRIPTION: Wa						
		SPECIAL RE	MINDER TO PROSE	PECTIVE INDIVIDUALS/FI	RMS	
proposal envelope, o	ne (1) bound pa ate and time for p courier service f IS G 1 6	d Proposal Instru per original, five o proposal remittan to: SSUING OFFICE Guam Power Auth st. Floor, Room 1	uctions to ascertain the (5) bound paper copinge. All sealed proping in the contract of the co	nat all of the following reques, and one (1) electronic osal submissions must but file	irements checked below PDF format copy in CD, [OVD and/or USB
[XX] AFFIDAVIT C [XX] NON-COLLU: [XX] NO GRATUIT [XX] ETHICAL STA [XX] WAGE DETE [XX] RESTRICTIO	SION AFFIDAVI TES OR KICKBA ANDARDS AFFI RMINATION AF	E OF OWNERSH T; <i>Pursuant to F</i> ACKS AFFIDAVI' DAVIT; FIDAVIT; EX OFFENDERS		olic Law 36-13		
	The affida Date of si First time obtained. Guam Busines	ivit must be signe gnature of the pe affidavit must be ss License is no	ed within 60 days of the reson authorized to sign an original – If copy of required in order	he date the bid is due; gn the bid and the notary o y, indicate Bid Number/Age to provide a proposal for	ency where original can	<u>s a</u>
Section 5253, enacted if a contract for service sex offense under the Code Annotated, or wolfender Registry, she employee of a service warrants that it will not providing services on give notice to the service and the service provider.	ed by P.L. 28-24 a es is awarded to the provisions of Cha- who has been con all provide service e provider is provi- bitify the Government prope- ice provider to taked der shall notify the	nd amended by Phe bidder or offeron apter 25 of Title 9 of victed in any other is on behalf of the ding services on g ent of the conviction erty. If the service to corrective action. Government when	P.L. 28-98: Then the service provious the Guam Code Annot purisdiction of an offer service provider while covernment property and provider is found to be the service provider station has been taken	ernment of Guam from Wor ider must warrant that no persolated or of an offense define isse with the same elements on government of Guam proper of is convicted subsequent to ours of the conviction, and win in violation of any of the proving in take corrective action with the service provider fails and temporarily any contract	son in its employment who had in Article 2 of Chapter 28 as heretofore defined, or wherty, with the exception of paramakard of a contract, the limmediately remove such visions of this paragraph, the in twenty-four hours of notice to take corrective steps with	has been convicted of a of Title 9 of the Guam ho is listed on the Sex public highways. If any en the service provider convicted person from en the Government will e from the Government, nin twenty-four hours of
disqualification and re On this	jection of the prop day of	osal.		n the proposal. Failure to com I, authorized representatived RFP.		nents will mean a acknowledge receipt

Individual/Firm Representative's Signature

REQUEST FOR PROPOSAL NO.: RE-SOLICITION GPA-RFP-24-003

FOR

WATER HEATER CONTROLLER PILOT PROJECT



FRANCIS J. IRIARTE, P.E.

Manager, Strategic Planning and Operations Research Division

JOHN J. CRUZ, JR., P.E

Assistant General Manager, Engineering & Technical Services

JOHN M. BENAVENTE, P.E.
GENERAL MANAGER

REQUEST FOR PROPOSAL

RE-SOLICITION GPA-RFP-24-003

FOR

"Water Heater Controller Pilot Project"

The Guam Power Authority (GPA) is soliciting proposals from interested and qualified individuals or firms to provide Water Heater Controller Hardware and Software, and associated services such as installation, implementation and training.

Request for Proposal (RFP) packages may be obtained at the GPA Procurement Office located at 688 Route 15 Gloria B. Nelson Public Service Building, Mangilao, Guam 96913 anytime from Monday through Friday (excluding holidays) between 8:00 a.m. and 5:00 p.m.

Deadline for submission of all proposals is 4:00 P.M. August 29,2024 at the GPA Procurement Office and will be received in accordance with §3114(f) 2 GAR of the Procurement Regulations. All proposals must be submitted to the attention of the Procurement Manager.

TABLE OF CONTENTS

1	INS'	TRUCTIONS TO OFFEROR	7
	1.1	DEFINITIONS	7
	1.2	PROPOSALS	7
	1.3	PROPRIETARY PORTIONS OF PROPOSALS	7
	1.4	PREPARATION AND SUBMISSION OF PROPOSALS	
	1.5	EXPLANATION TO OFFERORS	
	1.6	CLARIFICATION ON REQUEST FOR PROPOSAL	
	1.7	ALTERNATE PROPOSALS	
	1.8	MODIFICATION OR WITHDRAWAL OF PROPOSALS	. 9
	1.9	COMPLETE PROPOSALS	
	1.10	CLARIFICATIONS AND SOFTWARE DEMONSTRATIONS	
	1.11	PROPOSAL INCONSISTENCIES	
	1.12	SUBCONSULTANT	
	1.13	SUBMITTAL FORMAT	
	1.14	SIGNATURE	
	1.15	INQUIRIES	
2	GE1	NERAL TERMS AND CONDITIONS	
	2.1	AUTHORITY	.12
	2.2	GENERAL INTENTION	
	2.3	STANDARDS FOR DETERMINATION OF MOST QUALIFIED OFFEROR	12
	2.4	AWARD OR REJECTION OF PROPOSALS	
	2.5	EXECUTION OF THE ORDER	
	2.6	MODIFICATION / ALTERATION	
	2.7	CONTACT FOR CONTRACT ADMINISTRATION	14
	2.8	DETERMINATION OF RESPONSIBILITY OF OFFEROR	.14
	2.9	LIMITATIONS	
	2.10	ACCEPTANCE OF PROPOSAL CONTENTS	
	2.11	CONTROL	
	2.12	REQUIRED FORMS	.15
	2.13	CONTRACT TERM	
	2.14	JUSTIFICATION OF DELAY	
	2.15	INVOICING AND PAYMENT TERMS & CONDITIONS	16
	2.16	TAXES	
	2.17	LICENSING	
	2.18	COVENANT AGAINST CONTINGENT FEES	.15
	2.19	ASSIGNMENTS	.15
	2.20	EQUAL EMPLOYMENT OPPORTUNITY	.16
	2.21	AMERICAN DISABILITIES ACT	
	2.22	PROHIBITION AGAINST GRATUITIES, KICKBACKS AND FAVORS TO THE TERRITORY	.17
	2.23	RESTRICTION AGAINST CONVICTED SEX OFFENDERS	
	2.24	DISCLOSURE OF OWNERSHIP AND NON-COLLUSION	17
	2.25	NON-COLLUSION	
	2.26	ETHICAL STANDARDS	
	2.27	COMPLIANCE WITH U.S. DOL WAGE DETERMINATION	19

2.	2.28 COMPLIANCE WITH U.S. DOL WAGE DETERMINATION	19
3	FORM OF CONTRACT	20
4	SCOPE OF WORK	27
5	PROPOSAL SUBMITTAL CONTENT	30
5.1	Non-Priced Proposal Content	30
5.2	Price Proposal	31
6	PROPOSAL EVALUATION	31
6.1	Evaluation Protocol	31
6.2	Evaluation Criteria and Proposal Scoring	32
	PENDIX A OWNERSHIP & INTEREST DISCLOSURE AFFIDAVIT	
APP	PENDIX B NON-COLLUSION AFFIDAVIT	40
APP	PENDIX C NO GRATUITIES OR KICKBACKS AFFIDAVIT	42
APP	PENDIX D ETHICAL STANDARDS AFFIDAVIT	44
APP	PENDIX E DECLARATION RE-COMPLIANCE WITH U.S. DOL WAGE DETERMINA	TION46
APP	PENDIX F RESTRICTION AGAINST CONVICTED SEX OFFENDERS	59
APP	PENDIX G CONTINGENT FEES AFFIDAVIT	61

1 INSTRUCTIONS TO OFFEROR

1.1 DEFINITIONS

OFFEROR: The individual, partnership, corporation, or joint venture submitting a written or

documented response to this subject RFP.

OWNER: The Guam Power Authority (GPA) General Manager or designated representative.

ADDENDA: Any amendment, modification or addenda issued by OWNER, prior to the opening of

the RFP's, for the purpose of changing the intent of the plans and technical specifications, clarifying the meaning of the same, or changing any of the provisions of

this RFP, shall be binding to the same extent as if written in the Specifications.

1.2 PROPOSALS

The OFFEROR is required to read each and every page of the Request for Proposal and by the act of submitting a proposal shall be deemed to have accepted all conditions contained therein. In no case will failure to inspect constitute grounds for a claim or for the withdrawal of a proposal after opening.

Proposals shall be filled out in ink or typewritten and signed in black ink. Erasures or other changes in a proposal must be explained or noted over the signature of the OFFEROR. Proposals containing any conditions, omission, unexplained erasure or alterations or items not called for in the Proposal, or irregularities of any kind shall be rejected by the Guam Power Authority as being incomplete.

1.3 PROPRIETARY PORTIONS OF PROPOSALS

The OFFEROR may designate any proprietary portions of the proposal which contain trade secrets or other proprietary data to remain confidential.

1.4 PREPARATION AND SUBMISSION OF PROPOSALS

Envelopes containing proposals shall be sealed and marked on the face with the name and address of the OFFEROR, the Proposal Number and the time and date of submission. Telegraphic proposals will not be considered, nor modification by telegraph of proposals already submitted be considered.

Only non-priced proposals are to be submitted by the proposal deadline. Priced proposals will be requested of the selected firm at a later time.

All sealed proposal submissions may be hand delivered, delivered by mail, or delivered by other courier service and received at the place of opening on or before the closing date and time. Proposals received through mail will not be accepted if such mail is received at the issuing office (see below) after the submission date and time. Proposals will not be opened publicly.

All submittals must strictly conform to the Request for Proposal and any addenda.

One (1) bound paper original, five (5) bound paper copies, and one (1) electronic PDF format copy of each proposal, consisting of technical and commercial sections, must be submitted, including all addenda, if any. Any and all sample documentation (reports of similar jobs, brochures, etc.) that will assist towards OFFEROR's evaluation may be furnished with each proposal.

No submittal shall be considered complete unless accompanied by all items specified in these submittal instructions.

Request for Proposal No.: <u>RE-SOLICITION GPA-RFP-24-003</u> must be submitted before 4:00 P.M. August 29, 2024, in a sealed envelope indicating the RFP number and addressed as follows:

To: Guam Power Authority – Procurement Office 1st. Floor, Room 101
Gloria B. Nelson Public Service Building

688 Route 15 Mangilao, Guam 96913

Attn: MR. JOHN M. BENAVENTE, P.E.

General Manager

c/o JAMIE LYNN C. PANGELINAN Supply Management Administrator

<u>Examination of RFP Documents:</u> OFFEROR shall examine the RFP documents to inform himself of all conditions and requirements for the execution of the proposed work. Ignorance on the part of OFFEROR of any part of the Request for Proposal will in no way relieve him/her of the obligations and responsibilities assumed under the Contract.

Interpretation of the Approximate Quantities: OFFEROR's attention is called to the fact that any estimate of quantities of work to be done and materials to be furnished under the Contract as shown on the technical requirements section or elsewhere, is approximate only and not guaranteed. OWNER does not assume any responsibility that the final quantities shall remain in strict accordance with the estimated quantities, nor shall OFFEROR plead misunderstanding or deception because of such estimate of quantities or of the character, location of the work or other conditions pertaining thereto.

<u>Familiarity with Laws:</u> OFFEROR is assumed to be familiar with Federal and Local laws, ordinances, rules and regulations that in any manner affect the work. Ignorance on the part of OFFEROR will in no way relieve him/her from responsibility. The preparation and submission of a proposal will be by and at the expense of the OFFEROR.

1.5 EXPLANATION TO OFFERORS

No oral explanation in regard to the meaning of the specification will be made and no oral instructions will be given before the award of the proposal. Discrepancies, omissions, or doubts as to the meaning of the specifications must be communicated in writing to the named contact individual of the Guam Power Authority requesting for interpretation. OFFERORS should act promptly and allow sufficient time for a reply to reach them before the submission of their proposals. Interpretation, if required, shall be made in the form of an amendment to the specifications, which will be forwarded to all prospective OFFERORS, and its receipt by the OFFEROR should be acknowledged on the proposal form.

1.6 CLARIFICATION ON REQUEST FOR PROPOSAL

Each OFFEROR must carefully examine the Request for Proposal and all addenda. If any OFFEROR (a) finds any discrepancies, omissions or ambiguities in the RFP documents, (b) is uncertain as to the intent or meaning of any provision of the request for Proposal, or (c) has any question regarding the Request for Proposal, the OFFEROR must promptly notify GPA in writing *no later than date specified in Section 1.15, INQUIRIES* of this RFP thereof in writing at the address specified for submission of proposals. Replies to such notices may be made in the form of addenda, which will be issued simultaneously to all prospective OFFERORS. GPA further reserves the right to respond to any and all inquiries to this RFP, as any amendments issued may impact the project completion schedule.

1.7 ALTERNATE PROPOSALS

GPA reserves the right to withhold its approval of any or all alternates proposed by OFFERORS and to deny any or all requests for such approvals.

1.8 MODIFICATION OR WITHDRAWAL OF PROPOSALS

An OFFEROR may modify or withdraw its proposal by written request, provided that the request is received by GPA at the address indicated and prior to the time specified for the submission of proposals. Any proposals or submittals received after the time and date set for receipt of proposals or submittals will be considered late. No late modification or withdrawal will be considered unless received before the date of opening. Following withdrawal of its proposal, an OFFEROR may submit a new proposal, provided the new proposal is received by GPA prior to the time specified for the submission of proposals. There shall be no modifications or withdrawals after the opening date.

GPA may modify any provision of the Request for Proposal at any time prior to the time specified for the submission of proposals. Such modifications may be made in the form of addenda, which will be issued simultaneously to all OFFERORS.

Any addenda issued will be mailed to all OFFERORS in duplicate. OFFEROR shall acknowledge receipt of same by his signature on copy, which is to be returned to OWNER. The other copy shall accompany the proposal or submittal. Acknowledgement may also be made in writing or by telex or telegram.

Negligence on the part of the OFFEROR in preparing the proposal confers no right for the withdrawal of the proposal after it has been opened.

1.9 COMPLETE PROPOSALS

OFFERORS are requested to submit proposals, which are complete and unambiguous without the need for additional explanation or information. GPA may make a final determination as to whether a proposal is acceptable or unacceptable solely on the basis of the proposal as submitted, and proceed with proposal evaluation without requesting further information from any OFFEROR. GPA may, in its sole discretion, request from OFFERORS additional information clarifying or supplementing, but not basically changing any proposal as submitted.

All Proposals shall remain the property of GPA.

<u>Time for Acceptance:</u> All submittals shall be valid for 60 days from date of RFP opening.

<u>Completion Date:</u> OFFEROR shall realize that satisfactory completion of this work within the period shown on the Contract form is a critical requirement. Failure to do so may cause the imposition of liquidated damages as specified therein.

1.10 CLARIFICATIONS AND SOFTWARE DEMONSTRATIONS

After the receipt of proposals, and during the evaluation period, GPA may request from selected OFFERORS clarifications on their proposals. GPA will also request from all OFFERORS a software demonstration based on the requirements specified in Sections 4 and 5 of this RFP. Failure by an OFFEROR to provide clarification(s) and software demonstration(s) shall impact evaluation scoring and may be cause for disqualification. All clarifications and any software demonstration shall be documented by OFFERORS as addenda to the submittals. GPA reserves the right to request clarifications from only those OFFERORS whom it deems in its best interest.

1.11 PROPOSAL INCONSISTENCIES

Any provisions in the proposal which are inconsistent with the provisions of this Request for Proposal, unless expressly described as being exceptions or alternates, are deemed waived by the OFFERORS. In the event the proposal is awarded to OFFEROR, any claim of inconsistency between the proposal and these RFP documents will be resolved in favor of these RFP documents unless otherwise agreed to in writing by GPA.

1.12 SUBCONSULTANT

If the OFFEROR plans to enter into contracts with subconsultants in order to complete this project, the identification and location of the possible subconsultants with a comprehensive description of their offering shall be submitted with the proposal. GPA reserves the right to disapprove any subconsultants,

or a subconsultant's offering proposed by the OFFEROR. This right applies to the original submittal as well as submittals subsequent to the original proposal.

1.13 SUBMITTAL FORMAT

All responses to this subject RFP shall be written in the ENGLISH language.

The submittal information shall be in 8-1/2 inch by 11-inch report binders with the covers identifying the respective OFFEROR. Large sheets or drawings shall be bound in the binder so that they can be unfolded for easy review.

1.14 SIGNATURE

The proposals shall be signed by an official authorized to contractually bind the OFFEROR. The proposal shall also provide the following information:

<u>Signature on Proposal:</u> OFFEROR must sign his proposal correctly. If the proposal is made by an individual, his name and post office address must be shown. If made by a firm or partnership, the name and post office address of each member of the firm or partnership must be shown. If made by a corporation, the person signing the proposal shall show the name of the State or Territory under the laws of which the corporation was chartered, also the names and business address of its president, secretary and treasurer.

1.15 INQUIRIES

Prospective OFFERORS should address inquiries, questions or clarifications in writing to:

Attn: John M. Benavente, P.E.

General Manager

Guam Power Authority - Procurement Office

1st. Floor, Room 101

Gloria B. Nelson Public Service Building

688 Route 15

Mangilao, Guam 96913

c/o Jamie Lynn C. Pangelinan Supply Management Administrator Telephone No: (671) 648-3054/3055

Facsimile: (671) 648-3165

Note: Cut-Off Date for Receipt of Questions shall be <u>4:00 P.M. August 15, 2024</u>. Inquiries received after the deadline shall not be entertained.

2 GENERAL TERMS AND CONDITIONS

2.1 AUTHORITY

This Request for Proposals (RFP) solicitation is issued subject to all of the provisions of the Guam Procurement Act (Public Law 16-124) and the Guam Procurement Regulations (copies are available for inspection at the Guam Power Authority). The RFP requires all parties involved in the preparation, negotiation, performance, or administration of contracts to act in good faith.

2.2 GENERAL INTENTION

Unless otherwise specified, it is the declared and acknowledged intention and meaning of these General Terms and Conditions for the OFFEROR to provide the Guam Power Authority with specified services.

2.3 STANDARDS FOR DETERMINATION OF MOST QUALIFIED OFFEROR

In determining the most qualified OFFEROR, the Agency/Department shall be guided by the following:

- A. The ability, capacity and skill of the OFFEROR to perform the work specified.
- B. Whether the OFFEROR can perform promptly or within the specified time.
- C. The quality of performance of the OFFEROR with regard to awards previously made to him.
- D. The previous and existing compliance by the OFFEROR with laws and regulations relative to procurement.

2.4 AWARD OR REJECTION OF PROPOSALS

The right is reserved as the interest of the Guam Power Authority may require waiving any minor informalities or irregularities in proposals received. The Guam Power Authority reserves the right and shall have the prerogative to award, amend, or reject proposals in whole or in part. It is the policy of the Guam Power Authority to award proposals to OFFERORS duly authorized and licensed to conduct business in Guam.

GPA reserves the right to award a Contract for the entire RFP scope, or for subsets, or per specific scope or item of the RFP scope to one, none, or more than one OFFERORS.

Proposals will be opened privately, and GPA reserves the right to keep any or all proposals confidential.

A. <u>Cancellation of Solicitation, Delays:</u> GPA reserves the right to cancel or to withdraw this RFP, to delay determination on this RFP, or to reject all submittals or any individual submittal in whole or in part at any time prior to the final award. The reasons for the cancellation, delay or rejection shall be made a part of the project file and shall be available for public inspection.

After opening, but prior to award, all proposals may be rejected in whole or in part when the Procurement Authority of GPA determines in writing that such action is in the Territory's best interest for reasons including but not limited to:

- 1) The supplies and services being procured are no longer required;
- 2) Ambiguous or otherwise inadequate Specifications were part of the solicitation;
- 3) The solicitation did not provide consideration of all factors of significance to the Territory;
- 4) Price(s) exceed available funds and it would not be appropriate to adjust quantities to come within available funds;
- 5) Inability of the selected OFFEROR and GPA to successfully negotiate contract terms for the scope of services requested.

When a solicitation is cancelled or rejected prior to final award, notice of cancellation or rejection shall be sent to all OFFERORS. The reasons for cancellation or rejection shall be made a part of the project file and shall be available for public inspection.

- B. <u>Rejection of Individual Proposal or Submittal:</u> Any individual proposal or submittal may be rejected in whole or in part when in the best interest of the Authority. Reasons for rejecting a proposal or submittal include but are not limited to:
 - 1) OFFEROR is not responsive;
 - 2) The proposal or submittal is non-responsive as it does not conform in all respects to the RFP;
 - 3) The construction, supply or service offered in the proposal is unacceptable by reason of its failure to meet the requirements of the specifications or technical requirements set forth in the RFP;
 - 4) The proposal or submittal does not meet the requirements or criteria set forth in the RFP. Upon request, unsuccessful OFFERORS shall be advised of the reasons for rejection.

Any or all proposals or submittals will be rejected if there is reason to believe that collusion exists among OFFERORS and no participants in such collusion will be considered in future projects for the same work.

2.5 EXECUTION OF THE ORDER

The OFFEROR to whom the Order is awarded (the "successful OFFEROR") shall execute and deliver to GPA the Contract prior to performing any services on GPA premises. A written notice will be issued to the most successful OFFEROR indicating commencement of the project.

Award of Contract: The award of the Contract, if awarded, will be to the most responsive OFFEROR whose qualifications indicate that award thereto will be in the best interest of OWNER, and whose proposal shall comply with the requirements of the Contract Documents. In no case will the award be made until all necessary investigations have been made into the responsibility of the OFFEROR, and the OWNER is satisfied that the OFFEROR is qualified to do the work and has the necessary equipment to carry out the provisions of the Contract to the satisfaction of OWNER within the time specified. OWNER may award separate contracts for each project scope or for any combination of project scope.

<u>Execution of Contract:</u> The individual, firm or corporation to which this Contract has been awarded shall sign the necessary agreement entering into the Contract with OWNER and return it to OWNER within ten (10) days after date of award.

<u>Failure to Execute Contract:</u> Failure on the part of OFFEROR to execute the Contract as required will be just cause for the annulment of the award. The award may then be made to the next most qualified OFFEROR or the work re-advertised, as OWNER may elect.

2.6 MODIFICATION / ALTERATION

After the receipt and opening of proposals, and at its option, the Guam Power Authority may conduct discussions with the OFFEROR who has submitted a proposal reasonably susceptible of being selected for award with the purpose of clarification to assure full understanding and responsiveness to the Proposal requirements. OFFERORS shall be accorded fair and equal treatment with respect to any opportunity for discussion and revision to proposals and such revisions shall be permitted after submission and prior to award for the purpose of obtaining best and final offers. In conducting discussions, there shall be no disclosure of any information derived from proposals submitted by competing OFFERORS.

2.7 CONTACT FOR CONTRACT ADMINISTRATION

If your firm receives a contract as a result of this Proposal, designate a person whom we may contact for prompt administration, showing:

NAME:	
TITLE:	
ADDRESS:	
PHONE:	•

2.8 DETERMINATION OF RESPONSIBILITY OF OFFEROR

The Guam Power Authority reserves the right to secure from OFFERORS information necessary to determine whether or not they are responsible and to determine their responsibility in accordance with Section 2.3 of the General Terms and Conditions.

2.9 LIMITATIONS

This RFP does not commit the Guam Power Authority to award a contract, to pay any costs incurred in the preparation of a proposal by the OFFEROR under this request, or to procure a contract for services. The Guam Power Authority reserves the right to reject any and all proposals received under this request, to negotiate with all qualified sources, or to cancel the whole or any part of this RFP at any time.

2.10 ACCEPTANCE OF PROPOSAL CONTENTS

The contents of the Proposal of the successful firm will become contractual obligations if a contract ensues. Failure of the successful firm to accept these obligations will result in a disqualification of the Proposal.

2.11 CONTROL

The successful OFFEROR will carry out this assignment under the direction and control of the Guam Power Authority and/or his/her designee(s).

2.12 REQUIRED FORMS

All OFFERORS are required to submit current affidavits, as required below. Failure to do so will mean disqualification and rejection of the proposal.

- A. Ownership & Interest Disclosure Affidavit
- B. Non-Collusion Affidavit
- C. No Gratuities or Kickbacks Affidavit
- D. Ethical Standards Affidavit
- E. Declaration Re-Compliance with U.S. DOL Wage Determination
- F. Restriction Against Convicted Sex Offenders
- G. Contingent Fees Affidavit

2.13 CONTRACT TERM

The Contract shall include purchase, installation and implementation of the software to GPA, as well as five (5) years of Annual Maintenance Services, renewable annually. The Contract includes up to five (5) additional Annual Maintenance Years past the five-year base period, for a total contract period of no more than ten (10) years (Base period of up to five Annual Maintenance Periods renewable annually, plus additional five years Annual Maintenance Periods renewable annually), upon mutual agreement of both parties.

2.14 JUSTIFICATION OF DELAY

The OFFEROR who is awarded the proposal guarantees that the services will be completed within the agreed upon completion date. If, however, the OFFEROR cannot comply with the completion requirement, it is the OFFEROR's responsibility to advise the Guam Power Authority in writing explaining the cause and reasons for the delay. Section 6-101.09.1 of the Guam Procurement Regulations, "Liquidated Damages", will be in effect if the OFFEROR fails to meet the completion requirement.

2.15 INVOICING AND PAYMENT TERMS & CONDITIONS

All invoices shall include supporting documents (i.e., timesheets, shipping invoices, consumable listings, etc.). All supporting documents must be reviewed and approved by the GPA Project Manager prior to invoice submittals. All invoices will be paid net 30 days from the date the invoice is received at the GPA Accounting Department. Payment shall be made using a method mutually agreed upon by the Guam Power Authority and the successful OFFEROR.

2.16 TAXES

OFFEROR shall be liable for Guam Gross Receipt Taxes and all other applicable taxes and duties. The Guam Power Authority shall have no tax liability under this order. Specific information on taxes may be obtained from the Director of Revenue and Taxation.

GPA is a government agency exempted from all government taxes as stipulated in the Guam Code Annotated.

2.17 LICENSING

OFFERORS are reminded that the Guam Power Authority will not consider for award any offer submitted by an OFFEROR who has not complied with the Guam Licensing Law by the time of contract signing. Specific information on licenses may be obtained from the Director of Revenue and Taxation.

2.18 COVENANT AGAINST CONTINGENT FEES

The OFFEROR warrants that he has not employed any person to solicit or secure any resultant contract upon agreement for a commission, percentage, brokerage, or contingent fee. Breach of this warranty shall give the Guam Power Authority the right to terminate the CONSULTANT, or in its discretion to deduct from the contract price or consideration the amount of such commission, percentage, brokerage, or contingent fees. This warranty shall not apply to commission payable by CONSULTANTs upon contracts or sales secured or made through bona fide established commercial or selling agencies maintained by the CONSULTANT for the purpose of securing business.

2.19 ASSIGNMENTS

CONSULTANT may not assign this CONTRACT or any sum becoming due under the provisions of this CONTRACT without the prior written consent of the Guam Power Authority.

2.20 EQUAL EMPLOYMENT OPPORTUNITY

Section 3.01 of the Executive Order 10935 dated March 07, 1965 requires the OFFEROR not to discriminate against an employee or applicant for employment because of race, creed, color or national origin. The OFFEROR will take affirmative action to ensure that applicants are employed and that employees are treated equally during employment without regard to race, creed, color or national origin.

2.21 AMERICAN DISABILITIES ACT

If requested, the OFFEROR must meet all ADA regulations and requirements.

2.22 PROHIBITION AGAINST GRATUITIES, KICKBACKS AND FAVORS TO THE TERRITORY

All OFFERORS are required to submit a current No Gratuities of Kickbacks Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

Pursuant to GCA 5 section 5630 (c), this clause is conspicuously set forth to alert all parties in this procurement that Guam Public Law Title 5 §5630. Gratuities and Kickbacks, prohibits against gratuities, kickbacks, and favors to the Territory.

2.23 RESTRICTION AGAINST CONVICTED SEX OFFENDERS

All OFFERORS are required to submit a current Restriction against Sex Offenders Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

GCA 5 §5253(b) restricts the OFFEROR against employing convicted sex offenders from working at Government of Guam venues. It states:

(b) All contracts for services to agencies listed herein shall include the following provisions: (1) warranties that no person providing services on behalf of the CONSULTANT has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA.

or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and (2) that if any person providing services on behalf of the CONSULTANT is convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry, that such person will be immediately removed from working at said agency and that the administrator of said agency be informed of such within twenty-four (24) hours of such conviction.

2.24 DISCLOSURE OF OWNERSHIP AND NON-COLLUSION

5 GCA §5233 (Title 5, Section 5233) states: Disclosure of Ownership, Financial, and Conflicts of Interest

(a) Purpose. The disclosure required by this Section are intended to reveal information bearing on the responsibility of a bidder, and can be obtained by an inquiry regarding responsibility prior to award.

(b) Definitions.

As used herein, the term "person" shall be interpreted liberally to include the definition found in 1 GCA § 715, and in § 5030(n) of this Chapter, and includes a natural person as well as every entity of whatever form or composition (an "artificial person") recognized under the laws of Guam other than a natural person, who is a prospective contractor under a bid, offer, proposal, or other response to a solicitation, or is a contractor under a contract with the government of Guam, and subject to the provisions of this Chapter.

(c) Public Disclosure of Ownership.

- (1) The ownership interests to be disclosed under this Section include the interests of a natural or artificial person who owns all or any part of a prospective contractor, bidder, or offeror, whether as proprietor, a partner, limited or otherwise, a shareholder of any class, in which case the percentage ownership interest test shall be based on each class, a member of an association or company, limited or otherwise, and any person owning a beneficial legal interest in any trust, and any other person having the power to control the performance of the contract or the prospective contractor.
- (2) Prior to award, every person who is a prospective contractor, bidder, or offeror of a contract to be acquired under any method of source selection authorized by this Chapter shall submit a Disclosure Statement, executed as an affidavit under oath, disclosing the name of each person who currently or has owned an ownership interest in the prospective contractor, bidder, or offeror greater than ten percent (10%) at any time during the twelve (12) month period immediately preceding the date of the solicitation (the "relevant disclosure period"). If a prospective contractor, bidder, or offeror is an artificial person, the Disclosure Statement shall disclose the name of each person who has owned an ownership interest in such artificial person (a "second tier owner") greater than twenty-five percent (25%) at any time during the relevant disclosure period. If any such second-tier owner is also an artificial person, the Disclosure Statement shall disclose the name of each person who has owned an ownership interest in such second-tier owner (a "third tier owner") of forty-nine percent (49%) or more during the relevant disclosure period. If the name of no natural person has been identified as an owner, or a second or third tier owner of the prospective contractor, bidder, or offeror, the Disclosure Statement shall identify the name, position, address, and contact information of the natural person having the authority and responsibility for the performance of the prospective contract, and the name of any natural person who has the authority and power to remove and replace the designated responsible person or otherwise control the performance of the prospective contract.
- (d) Disclosure of Financial Interest. A prospective contractor shall execute an affidavit disclosing the name of any person who has received or is entitled to receive a commission, gratuity, contingent fee or other compensation to solicit, secure, or assist in obtaining business related to the solicitation by means of a Disclosure Statement, executed as an affidavit under oath, disclosing such interest and shall also contain the amounts of any such commission, gratuity, contingent fee or other compensation.
- (e) Disclosure of Conflict of Interest. A prospective contractor shall disclose the name of any person who directly or indirectly participates in any solicitation if such person is also an employee of the government of Guam, or of the government of the United States if federal funds are used in payment of the contract.
- (f) Every disclosure of an ownership or financial interest of any person required to be identified by this Section shall name the person required to be disclosed and the street address of their

- principal place of business. All information disclosed or meant to be disclosed under this Section is public procurement data and shall be kept as part of the public record of each procurement.
- (g) Continuing Duty of Disclosure. Notwithstanding any other provision of this Chapter, the duty to disclose the information required under this Section shall be, upon award a continuing duty of a contractor of every contract subject to this Chapter, and all such information shall become part of the procurement record required by § 5249 of this Chapter. Throughout the term of a contract subject to the terms of this Chapter, the contractor shall promptly make any disclosures not made previously and update changes in the identities or other required information, interests, or conflicts of the persons required to be disclosed herein. Failure to comply with this Section shall constitute a material breach of contract.

Section 2. Severability. If any provision of this Act or its application to any person or circumstance is found to be invalid or contrary to law, such invalidity shall not affect other provisions or applications of this Act that can be given effect without the invalid provision or application, and to this end the provisions of this Act are severable.

- 1. If the affidavit is a copy, indicate the BID/RFP number and where it is filed.
- 2. Affidavits must be signed within 60 days of the date the bids or proposals are due.

2.25 NON-COLLUSION

All OFFERORS are required to submit a current Non-Collusion Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

2.26 ETHICAL STANDARDS

All OFFERORS are required to submit a current Ethical Standards Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

2.27 COMPLIANCE WITH U.S. DOL WAGE DETERMINATION

All OFFERORS are required to submit a Declaration Re-Compliance with U.S. DOL Wage Determination. Failure to do so will mean disgualification and rejection of the proposal.

2.28 COMPLIANCE WITH U.S. DOL WAGE DETERMINATION

All OFFERORS are required to submit a current Contingent Fees Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

3 FORM OF CONTRACT

The Contract attached to this solicitation is in draft format. Any inquiries, clarifications or recommendations to the contract should be brought up by OFFERORs to GPA by formally submitting an inquiry following the guidelines specified under Section 1.0: Instructions to Bidders.

OFFERORS are also required to submit as part of the proposal package, a copy of legal and/or contractual documents that OFFEROR will require GPA to complete, if awarded the contract. Examples of these are license or subscription agreements, customer agreements, or other similar documents.

CONTRACT FOR WATER HEATER CONTROLLER PILOT PROJECT

THIS CONTRACT is made and entered into on the day of, 2024 by, hereinafter called the INDIVIDUAL OR FIRM, and the Guam Power Authority, hereinafter called GPA.
GPA engages the Individual or Firm to provide hardware devices, supporting software and professional services for a project known and described as "Water Heater Controller Pilot Project", RE-SOLICITATION GPA-RFP-24-003, hereinafter called the "Project".
RECITALS
WHEREAS, the Guam Power Authority (GPA), is a public corporation of the Government of Guam authorized to conduct its own procurement; and
WHEREAS, the GPA strategic plan contains initiatives to create a culture based on customer services excellence at the Authority; and
WHEREAS, GPA seeks to enter into a contract for Water Heater Controller Solution with a Solution Provider wherein such hardware, software and services can be provided to the Authority for the benefit of its customers; and
WHEREAS, the services to be rendered are of a special and temporary nature and are determined to be in the best public interest to be performed under contract by technical personnel other than employees in the services of GPA; and
NOW, THEREFORE, the Guam Power Authority and the Consultant for the considerations set forth, agree as follows:
SECTION I - SERVICES OF THE CONSULTANT The Individual or Firm shall perform the following professional services in accordance with the degree of care and skill that a registered professional in Guam would exercise under similar conditions: A. The Individual or Firm shall provide hardware, software & services as described in the detailed scope of work provided in the Scope of work in RE-SOLICITATION GPA-RFP-24-003. B. The Individual or Firm has assigned
SECTION II - PERIOD OF SERVICE
GPA and the Individual or Firm agree this CONTRACT will be effective commencing, for the purchase, installation and implementation of the hardware and software, including up to three (3) years of Annual Maintenance Services renewable annually, for a total base contract period not to exceed three (3) years, subject to the availability of funds, and by mutual written agreement of both parties. The CONTRACT may be renewed annually on the same terms and conditions for up to an additional five (5) years past the base period, subject to availability of funding, for total period (Base + Extension Years) not exceeding ten (10) years.

SECTION III - CONSULTANT'S COMPENSATION

For purchase of hardware, software and associated fees, payment shall be due 30 days after receipt of invoice and after successful installation of the software at GPA computers and/or servers. The installation fee shall include set-up of software, training, and implementation, and tasks covered under Section 4, Subsection 4.3 A, B and C, in a lump-sum payment excluding travel expenses, which shall be billed based on actual expenses incurred.

Payment for all other services shall follow the payment agreement mutually agreed upon by GPA and the successful OFFERER outlined as an attachment to this contract, with payment options as follows: lump sum, time and materials, or not to exceed payment. GPA shall pay the CONSULTANT amounts due following GPA payment procedures, based upon monthly progress reports and detailed invoices submitted by the CONSULTANT. Such payments shall be made as specified in SECTION VI.

CONSULTANT shall comply with GPA travel policy as outlined in Attachments A and B of this RFP.

SECTION IV - CONSULTANT'S STATUS

Consultant agrees that there shall be no employee benefits occurring from this Agreement, such as:

- A. Insurance coverage provided by GPA:
- B. Participation in the Government of Guam retirement system;
- C. Accumulation of vacation or sick leave:
- D. There shall be no withholding of taxes by GPA;
- E. That it is expressly understood and agreed that, in the performance of services under this Agreement, Individual or Firm and its employees shall at all times act as independent contractors with respect to GPA, and not as an employee or agent of GPA. Further, it is expressly understood and agreed by the parties that nothing contained in this Agreement shall be construed to create a joint venture, partnership, association, or other affiliation or like relationship is and shall remain that of independent parties to a contractual relationship set forth in this Agreement.

SECTION V – GUAM POWER AUTHORITY'S RESPONSIBILITIES

GPA shall designate a Project Manager during the term of this CONTRACT. The Project Manager has the authority to administer this CONTRACT and shall monitor compliance with all terms and conditions stated herein. All requests for information from or a decision by GPA on any aspect of the work shall be directed to the Project Manager.

GPA shall review submittals by the Individual or Firm and provide prompt responses to questions and rendering of decisions pertaining thereto, to minimize delays in the progress of the Individual or Firm work. GPA will keep the Individual or Firm advised concerning the progress of GPA's review of the work. The Individual or Firm agrees that GPA's inspection, review, acceptance or approval of Individual or Firm work shall not relieve Individual or Firm responsibility for errors or omissions of the Individual or Firm or its sub-consultant(s).

SECTION VI - INVOICING AND PAYMENT TERMS & CONDITIONS

All Invoices shall include supporting documents (i.e., timesheets, shipping invoices, consumable listings). All supporting documents must be reviewed and approved by GPA Project Manager prior to invoice submittal for charges. All invoices will be paid NET 30 Days from the date invoice is received at the GPA Accounting Department. Payment shall be made using a method mutually agreed upon by the Guam Power Authority and the Individual or Firm.

SECTION VII - TERMINATION

GPA, at its sole discretion, may terminate this CONTRACT for convenience or abandon any portion of the Project for which services have not been performed by the Individual or Firm, upon thirty (30) days written notice delivered to CONSULTANT personally, via email, or by certified mail at the address provided.

Immediately after receiving such notice, the Individual or Firm shall discontinue advancing the services under this CONTRACT and proceed to close said operations under this CONTRACT. The Individual or Firm shall appraise the services it has completed and submit an appraisal to GPA for evaluation. GPA shall have the right to inspect the Individual or Firm work to appraise the services completed.

In the event of such termination or abandonment, the Individual or Firm shall be paid for services performed prior to receipt of said notice of termination including reimbursable expenses then incurred.

GPA shall make final payment within thirty (30) days after the Individual or Firm has delivered the last of the partially completed items and the final fee has been agreed upon.

In the event this Individual or Firm is terminated, GPA shall have the option of completing the work, or entering into a CONTRACT with another party for the completion of the work according to the provisions and agreements herein.

SECTION VIII - CHANGES

GPA may at any time, by written order, make any changes or deletions in the services to be performed hereunder. If such changes or deletions cause an increase or decrease in the cost of doing work under this Agreement, or in the time required for this performance, an equitable adjustment shall be made as agreed to by the parties and the Agreement shall be modified in writing accordingly.

SECTION IX - ASSIGNMENT OF AGREEMENT

Individual or Firm may not assign this Agreement, or any sum becoming due to under the provisions of this Agreement, without the prior written consent of GPA.

SECTION X - FORCE MAJEURE

Neither party shall be liable for any delay in meeting or failure to meet its obligations under this Agreement due to a force majeure.

SECTION XI -TAXES

OFFEROR shall be liable for Guam Gross Receipt Taxes and all other applicable taxes and duties. Specific information on taxes may be obtained from the Director of the Guam Department of Revenue and Taxation.

Guam Power Authority shall have no tax liability under this contract.

GPA is a government agency exempted from ALL government taxes as stipulated in the Guam Code Annotated.

SECTION XII - NOTICES

Any notice, demand or other document required or permitted to be delivered hereunder shall be in writing and may be delivered personally (not to include facsimile transmission) or shall be deemed to be delivered when received postage prepaid, registered or certified mail, return receipt requested, addressed to the parties at their respective address as specified herein:

TO: Name and Address

COPY: If applicable, Name and address

FAX: Fax number

TO: Guam Power Authority

P.O. Box 2977

Hagatna, Guam 96932-2977

ATTN: General Manager FAX: (671) 648-3165

SECTION XIII - GOVERNING LAW

The validity of this Agreement and any of its terms or provisions, as well as the rights and duties of the parties to this Agreement, shall be governed by the laws of Guam.

SECTION XIV - SUPPLEMENTAL CONTRACT PROVISIONS

The supplemental contract provisions to this CONTRACT are attached hereto and incorporated herein by reference as if fully set forth.

SECTION XV - INDEMNIFICATION

The Individual or Firm shall indemnify and hold GPA harmless from any claim, liability or product liability, loss, damage, demand, cause of action or suit, expense or reasonable fee of legal counsel arising out of or in connection with the goods or services the Individual or Firm provides.

SECTION XVI - DISPUTES

All controversies between GPA and the Individual or Firm which arise under, or are by virtue of this CONTRACT and which are not resolved by mutual agreement shall be resolved under Guam Procurement Law and the Government Claims Act, and pursuant to the laws of Guam.

SECTION XVII - RELEASE OF INFORMATION

The Individual or Firm shall not release any information, including the contract price, concerning this project or any part thereof in any form, including advertising, news releases, or professional articles, without written permission from GPA.

SECTION XVIII - INSURANCE

The Individual or Firm shall not commence work under this CONTRACT until he has obtained reasonable insurance for Auto Liability and Worker's Compensation and Employer's Liability up to the statutory limits. The Individual or Firm shall maintain all insurance required during the course of the work.

SECTION XIX - LICENSING

The CONSULTANTS are reminded that GPA will not consider for award any offer submitted by a CONSULTANT who has not complied with the Guam Licensing Law. Specific information on licenses may be obtained from the Director of Revenue and Taxation.

SECTION XX - COVENANT AGAINST CONTINGENT FEES

The CONSULTANT warrants that he has not employed any person to solicit or secure any resultant contract upon agreement for a commission, percentage, brokerage, or contingent fee. Breach of this warranty shall give the Guam Power Authority the right to terminate the CONSULTANT, or in its discretion, to deduct from the Contract price or consideration the amount of such commission, percentage, brokerage, or contingent fees. This warranty shall not apply to commission payable by CONSULTANTS upon contracts or sales secured or made through, bona fide established commercial or selling agencies maintained by the CONSULTANT for the purpose of securing business.

<u>SECTION XXI – EQUAL EMPLOYMENT OPPORTUNITY</u>

Section 3.01 of the Executive Order 10935 dated March 07, 1965 requires the CONSULTANT not to discriminate against an employee or applicant for employment because of race, creed, color or national origin. The CONSULTANT will take affirmative action to ensure that applicants are employed and that employees are treated equally during employment without regard to race, creed, color or national origin.

SECTION XXII - AMERICAN DISABILITIES ACT

If requested, the CONSULTANT must meet all ADA regulations and requirements.

SECTION XXIII - PROHIBITION AGAINST GRATUITIES, KICKBACKS AND FAVORS TO THE TERRITORY

GCA 5 §5630(c) prohibits the CONSULTANT against gratuities, kickbacks, and favors to the Territory.

<u>SECTION XXIV - RESTRICTION AGAINST CONTRACTORS EMPLOYING CONVICTED SEX OFFENDERS</u> FROM WORKING AT GOVERNMENT OF GUAM VENUES

GCA 5 §5253(b) restricts the CONSULTANT against employing convicted sex offenders from working at Government of Guam venues. It states: (b) All contracts for services to agencies listed herein shall include the following provisions:

(1) warranties that no person providing services on behalf of the CONSULTANT has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA, or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and

(2) that if any person providing services on behalf of the CONSU of Chapter 25 of Title 9 GCA or an offense as defined in Articl jurisdiction with, at a minimum, the same elements as such offer such person will be immediately removed from working at said ago of such within twenty-four (24) hours of such conviction.	e 2 of Chapter 28, Title 9 GCA or an offense in another enses, or who is listed on the Sex Offender Registry, that
IN WITNESS WHEREOF, the parties hereto have executed this Individual or Firm warrants that the person who is signing this CC to do so and to execute all other documents necessary to carry of	CONTRACT this day, 2024. The DNTRACT on behalf of the Individual or Firm is authorized but the terms of this CONTRACT.
OFFEROR Title Company Name	
JOHN M. BENAVENTE, P.E. GENERAL MANAGER GUAM POWER AUTHORITY	
APPROVED AS TO FORM:	
Marianne Woloschuk STAFF ATTORNEY GUAM POWER AUTHORITY	DATE

4 SCOPE OF WORK

4.1. Background and Objectives

Guam Power Authority (GPA) desires to select an OFFEROR and conduct a pilot of smart water heater controllers for demand side management. The projected scope of the pilot will be 100 water heater controller (WHC) units to be installed by GPA - designated contractors in Guam Power Authority' residential customer homes, with the pilot period lasting up to 2 - 3 months. Use cases to be tested and results to be quantified include, but are not limited to, water heaters' baseline load profile, controller's energy savings capabilities and potential role in contributing to GPA's peak load demand response portfolio.

Demand side management (DSM) is accomplished through Demand Response when customers modify their demand loads at the direction of the utility in exchange for monetary incentives. The utility may require customers to reduce or increase their loads or to shift their loads to another time to achieve a specific demand and energy objective. Demand response is generating customer load and load timing flexibility to achieve a specific grid demand and energy objectives.

This project seeks to further the understanding of the potential of intelligent control of residential and small business electric resistance storage water heaters to create value for Guam Power Authority' customers and further Guam Power Authority' grid management objectives, using field data to quantify the opportunities available. The project will seek to evaluate the following:

- Residential and Small Business Water Heaters between 40 100 gallons
- Customer satisfaction with the product
- Reliability of the devices and system
- Communication reliability through Wi-Fi and/or Public Cellular Network and Internet
- Viability of water heaters as a demand response resource

The OFFEROR should provide reporting and analytics that allow for the discerning of both individual and "fleet" water heating energy and usage patterns, enabling the "learning" controls and DSM strategies discussed above. Combined with other sensors in the OFFEROR package (namely, strap-on external temperature sensors, and on-board power meter), the system provides the following output:

- Water heater energy in, energy out (load), standby loss (all in kWh/BTU)
- Tank top temperature (F/C), a proxy for tank set-point
- Hot water usage (gallons/liters)
- Current sensing (on/off)
- Factory-calibrated power metering (kWh)
- Voltage and frequency metering
- Cold water inlet temperature
- Water leak detection (If Implemented)

Measurement and Verification ("M&V") data will be made available to GPA by OFFEROR through a Cloud-based API or a Data Exporter service. Data points available would include, but are not limited to, event device participation, power used (in kWh), water heater temperature, hot water energy used, and others as may be mutually agreed by OFFEROR and GPA.

GPA will get access to pertinent meter data for comparison and validation relative to data generated by OFFEROR devices.

It is desired to have an administrator or service provider to perform installation and provisioning of the WHC device, including scheduling these activities with participants, disposal of existing equipment, and to provide ongoing program maintenance.

4.2. Water Heater Controller (WHC) Requirements

4.2.1 Technical:

- 1. WHC device must modulate or turn on and off power to a water heater(s) in residential and smaller commercial units.
- 2. WHC OFFEROR to provide a head-in system to control, monitor, aggregate, and forecast load reduction of the WHC devices and associated resources, including DLC device provisioning, tracking, and monitoring.
- 3. WHC device primarily for water heaters (hardware only). The WHC device is preferred to be an OpenADR 2.0 virtual end node ("VEN") but not required. If the device is able to support other appliances or resources, please specify.
- 4. Provide the technical specifications and available documentation of all WHC equipment you propose to include in this RFP response.
- 5. Describe if the product is software residing on hardware to be located on GPA property, software as a cloud-based service, or other.
- 6. OFFEROR must provide proof of UL certification of all proposed WHC device(s).
- 7. OFFEROR must provide warranty information for each WHC device proposed.
- 8. WHC OFFEROR needs to describe logic and number of demand response events per day that can be executed through their solution.

4.2.2 Network & Security

- 1. OFFEROR to specify the options of communication for the WHC device (LTE Cellular, wi-fi, etc). If cellular, what cellular carrier is being proposed for this RFP? What cellular carrier have you used in the past?
- 2. Communication Protocol Is the WHC device certified for OpenADR 2.0b? If not, what protocol is your WHC device certified for?
- 3. Describe your experience in providing Grid Services and integrating with utility infrastructure.
- 4. Describe your process for interconnecting the Host system with the WHC devices, integration with the Company's Grid Operations for Demand Response
- 5. The WHC device must be capable of two-way communication. OpenADR 2.0b certified Virtual End Node (VEN) is recommended but not required. If the WHC device being proposed is not OpenADR 2.0b certified, Proposer must specify communications protocol, any certification thereof, and/or other methods previously relied upon for integrations, such as published Application Programming Interfaces ("APIs").
- 6. OFFEROR shall maintain and enforce security procedures to safeguard GPA's Confidential Information and, when applicable, Company's internal systems and data. Contractor warrants that it shall use reasonable physical and systems security measures to prevent destruction, loss, alteration or unauthorized access to, use of or tampering with GPA's Confidential Information and to prevent viruses and similar destructive code from being placed in any software provided to or used by GPA.
- 7. The WHC must have the ability to use a cellular or WiFi network to communicate to its application software.

4.3. Services

A. Installation, Design and Configuration

The OFFEROR will provide the following services related to the installation of the software, and design/configuration:

- (1) Installation of Software and associated features.
- (2) Software and Database Design and Configuration
- (3) Software and Database Set-up (fully configured solution for GPA)

B. Implementation and Deployment, Training, Roll-out

The OFFEROR will provide the following services related to implementation and deployment:

- (1) Provide virtual or classroom training for GPA (administration, power user and standard user)
- (2) Simulate runs and inspect results; resolve issues
- (3) Assist GPA in establishing reports.
- (4) Establish training and transition plans and workflows
- (5) Provide test plan to ensure software is functioning to specifications
- (6) Preparation for go-live and operational activities

C. Post-implementation

The OFFEROR will train GPA staff in successful installation of software and database, including procedures for future upgrades, and in the successful creation and maintenance of database.

The OFFEROR shall also ensure that the GPA staff is ready to use the tool at the conclusion of implementation and deployment phase.

D. Additional Optional Services

GPA may require the following post-implementation optional services:

- Post-implementation Client Support
- Performance Optimization
- Consulting Services for maximizing the use of software or for additional/special configurations post golive/implementation
- Additional training requirements

4.4. Deliverables

The OFFEROR's deliverables include:

- A. A Project Plan for accomplishing the goals of this project, including information requirements, technical requirements, and a list of key stakeholders to involve in the project. The plan shall include a schedule and timeline, and estimated efforts and cost.
- B. Successfully installed software and database.
- C. Completed implementation, including software development and data migration, and successful scenario executions.
- D. Completed training for key GPA staff, including administration, power users, standard users
- E. Input file templates, Output file templates, and Report Templates (in excel and other formats) specific to GPA's requirements for WHC
- F. Standard Operating Procedures, detailed instructions, and other documents illustrating the use and maintenance of software; System Manuals, Operation and Maintenance Documentation and Training Documentation
- G. OPTIONAL: Business Processes, cross-functional flowcharts, and workflows for the use and maintenance of software

4.5. Qualifications

GPA will evaluate the qualifications of the OFFERORs based on the following qualifications:

- Experience (at least 3 years) and expertise in conducting end-to-end software installation, implementation and training
- Experience (at least 3 years) and expertise in WHC Software and analysis
- Successful implementation and completion of similar projects, with a minimum of three (3) years successful operation and maintenance
- Successful maintenance services and consulting services provided to clients
- Qualifications and experience of project team to be assigned to GPA

GPA will also evaluate past performance on similar projects through the OFFEROR's submission of the following:

- Contact information for at least three Clients for which the OFFEROR has completed projects related to the scope
 of work related to this RFP in the last three (3) years.
- Other supporting documents showing past performance

Aside from qualifications and past performance, GPA shall also evaluate the OFFEROR's Technical Proposal, as well as OFFEROR's Software Demonstration, both of which shall follow the requirements specified in Section5.

5 PROPOSAL SUBMITTAL CONTENT

5.1 Non-Priced Proposal Content

OFFERORs must submit non-priced proposals that include a detailed description of the OFFEROR's qualifications to deliver the scope of work and projects addressed in this RFP. The OFFEROR shall submit the non-price proposal content in the following order:

Section 1. Articles of Incorporation, Business Organization, Certificate of Good Standing. OFFEROR is required to provide a copy of its Articles of Incorporation, or other applicable forms concerning business organization (partnership, sole proprietorship, etc.) and By-Laws; OFFEROR shall include Certificate of Good Standing to conduct business in jurisdiction of residence, or any other similar document.

Section 2. Financial Information. OFFEROR is required to provide copies of financial information on OFFEROR's firm and all subcontractors that will be assigned to fulfill the requirements of the contract. This information shall be for the last three (3) years and should have been reviewed or audited by a qualified firm.

Section 3. Legal and Procurement Documents. OFFEROR shall submit all affidavits and other legal documents required by GPA's Procurement Division.

Section 4. Requirements. OFFEROR is required to provide detailed proposal for and/or responses to the requirements documented in Section 4.2 of this RFP.

Section 5. Qualifications. OFFEROR is required to provide detailed responses to the following:

A. Experience (at least 3 years) and expertise in conducting end-to-end software installation, implementation and training

- B. Experience (at least 3 years) and expertise on WHC Software and analysis
- C. Successful implementation and completion of similar projects, with a minimum of three (3) years successful operation and maintenance
- D. Successful maintenance services and consulting services provided to clients
- E. Qualifications and experience of project team to be assigned to GPA

Section 6. Past Performance. OFFEROR is required to provide detailed responses to the following:

- A. Client Reference Information. Contact information for at least three (3) Clients for which the OFFEROR has completed projects related to the scope of work related to this RFP in the last five years.
- B. Similar Projects. OFFEROR shall provide a short description of at least three (3) projects completed in the last five (5) years that is similar in size and scope to GPA's requirements in this RFP.

Section 7. Software Demonstration. OFFEROR shall demonstrate the software to GPA on the date and time requested by GPA. The software demonstration shall comprise of a short 30-minute software demonstration showing at a minimum, the items requested by GPA below, followed by a 30-minute discussion with the GPA evaluation committee:

- A. A quick overview of the WHC software/database
- B. Reports for individual and fleet capabilities
- C. Administration Features, i.e. controlling User access; database upgrades; database access, etc.

Section 8. Quality of Proposal. The quality of the proposal shall also be evaluated by GPA. Among the features to be evaluated are:

- A. Organization of responses and materials provided.
- B. Quality and quantity of responses submitted.
- C. Adequacy, appropriateness and relevance of materials and responses to GPA.
- D. Presentation of materials and proposal.

5.2	Dri∩	ΔDr	oposa
J.Z	เบเ	CII	unusa

The Price Proposal will be requested from the successful OFFEROR after completion of evaluation	n
and SHOULD NOT BE INCLUDED in the proposal submitted on or	

The Price Offer shall be provided by the best qualified OFFEROR during contract negotiations, after GPA completes determination of the most qualified OFFEROR, and OFFEROR is officially notified by GPA.

6 PROPOSAL EVALUATION

6.1 Evaluation Protocol

The evaluation format is a two-step process. In the first step, GPA evaluates each OFFEROR'S qualifications and non-priced proposal for quality, reasonableness, completeness and applicability towards GPA's business needs and goals. During the evaluation process, GPA shall score each OFFEROR'S submittal and rank each from most acceptable to least

acceptable. GPA may choose to select one, any or none of the OFFERORS for the second step in the procurement process: contract negotiations.

GPA reserves the right to select one or more or none of these OFFERORS to negotiate. If a OFFEROR is the most qualified for the scope of work of this RFP, GPA reserves the right to award the contract to this OFFEROR.

GPA will begin negotiations with the OFFEROR having the most acceptable proposal for the work scope under consideration. If it fails to successfully conclude negotiations with this OFFEROR, it may terminate negotiations with this OFFEROR and begin negotiations with the OFFEROR having the next most acceptable proposal. GPA may continue in this fashion until it awards a contract or runs out of OFFERORS to negotiate with.

6.2 Evaluation Criteria and Proposal Scoring

GPA will convene a committee of no less than three people. These people will elect a committee chairperson. Table 1 below lists the Qualification Scoring that will be used by GPA's Evaluation Committee in reviewing and scoring the proposals.

The maximum score for each item shall be "10" points, for more than adequate, highly satisfactory, very relevant materials and responses from highly qualified OFFERORs, presented in a well-organized and properly formatted proposal.

The minimum score for each item shall be "0", if no materials or responses were provided, or if the responses or materials were irrelevant or poorly organized.

Scoring and evaluation shall occur in three steps:

Step 1: Individual Committee Member Evaluation and Scoring of Proposal

Each committee member will score each OFFEROR'S proposal using the Step One Evaluation Forms.

Proposals that score greater than or equal to 70% of the maximum score for Parts B and C are deemed acceptable.

Proposals scoring below 70% are deemed unacceptable.

If an evaluator determines that a proposal is not acceptable, then that proposal cannot be evaluated in step 2.

If an evaluator determines that a proposal is potentially acceptable, then that proposal cannot be evaluated in step 2 unless that evaluator finds less than three acceptable proposals.

No unacceptable proposals will be scored beyond Step One.

QUALIFICATION SCORING

SCORING GUIDE: Highest = 10 (Highly Qualified, Excellent Proposal and Submissions)

Lowest = 0 (Not qualified, inadequate proposal or inadequate submissions)

PART A: Procurement and Legal Documents

ITEM	DESCRIPTION	WEIGHT	MAXIMUM RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 1	Articles of Incorporation, etc.	1	10	10

ITEM	DESCRIPTION	WEIGHT	MAXIMUM	EQUIVALENT SCORE
			RAW SCORE	(Weight X Raw)
Section 2	Financial Information			
		1	10	10
Section 3	Legal Documents	*OFFEROR subject to disqualification if documents		
		requir	ed under Sectior	n 3 are incorrect or
			incomple	ete.*
MAXIMUM SCORE FOR PART A:			20	
MINIMUN	И SCORE FOR PART A:			14

PART B: Planning & Optimization Software

ITEM	DESCRIPTION	WEIGHT	MAXIMUM RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 4				
Α	Requirements	6	10	60
В	Project Approach, Project Management	3	10	30
С	Sample Inputs, Outputs, Docs	4	10	40
Section 5				
А	Experience – Installation/Implementation	5	10	50
В	Experience – Analysis	5	10	50
С	Implementation of similar projects	5	10	50
D	Providing maintenance & consulting services	5	10	50
E	Qualifications & Experience of Project Team	5	10	50
Section 6	Past Performance	3	10	30
Section 7	Software Demonstration	5	10	50
Section 8	Quality of Proposal	2	10	20
MAXIMUM SCORE FOR PART B:				480
MINIMUM SCORE TO QUALIFY FOR PART B:				336

SCORE SUMMARY:

MAXIMUM SCORE	MINIMUM SCORE TO QUALIFY
500 And complete submission of requirements in Section A Part 3.	350 And complete submission of requirements in Section A Part 3.

Step 2: Committee-Wide Evaluation and Scoring of Proposal

After all the proposals have been scored under Step One, the Committee Chair will request the Committee whether they would like to evaluate Step 2 under Total Scope or Individual Scope Scoring. If the Committee deems that one or more OFFERORS are especially strong in a given scope area, the Committee may revert to scoring based on the individual scope evaluation form. The Committee may evaluate one or more scope areas for individual scoring.

After all the proposals have been scored, each committee member will rank each proposal from highest scoring to lowest scoring using the *Step Two Evaluation Form*. Five points will be awarded to the highest ranking. Three points will be awarded to the second highest ranking. One point will be awarded the third highest ranking. The committee will then total up all the points for each proposal from each evaluator and scope and rank each proposal in step two using the *Step Two Committee-Wide Evaluation Form*. In the event of ties, the Chairman breaks the tie.

Step 3: Negotiation and Award

The committee will negotiate with the top scoring OFFEROR(s) from Step 2.

If negotiations fail with the top scoring proposal, the committee will negotiate price with the next highest scoring OFFEROR from Step 2. If there are no next proposals from Step 2, the committee may repeat Steps 2 and 3 or terminate the procurement.

STEP ONE EVALUATION FORM: INDIVIDUAL OFFEROR EVALUATION

Evaluator:	
Firm/OFFEROR:	
Date:	

PART A: Procurement and Legal Documents

ITEM	DESCRIPTION	WEIGHT	RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 1	Articles of Incorporation, etc.	1		
Section 2	Financial Information	1		
Section 3	Legal Documents		e Submission ? ed, No – Disqualified)	
PART A SCORE:				

PART B: Water Heater Controller Software

ITEM	DESCRIPTION	WEIGHT	RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 4				
А	Requirements	6		
В	Project Approach, Project Mgmt	3		
С	Sample Inputs, Outputs, Docs	4		
Section 5				
Α	Experience – Installation/Implementation	5		
В	Experience – Analysis	5		
С	Implementation of similar projects	5		
D	Providing maintenance & consulting svcs	5		
Е	Qualifications & Experience of Project Team	5		
Section 6	Past Performance	3		
Section 7	Software Demonstration	5		
Section 8	Quality of Proposal	2		
		ART B SCORE:		

SCORE SUMMARY:

PART	DESCRIPTION	EQUIVALENT SCORE	
Α	Procurement & Legal Documents		Section 3 Complete?
В	Planning & Optimization Software		If yes, enter "Legal Documents Complete" Else, "Issues with Legal Documents"
TOTAL:			

STEP TWO COMMITTEE-WIDE EVALUATION FORM

Highest Score = 5 points 2nd Highest = 3 points 3rd Highest = 1 point Others = 0

OFFEROR	Points Awarded per Evaluator				RANK	
	Evaluator #1	Evaluator #2	Evaluator #3	Evaluator #4	Evaluator #5	

Evaluator Signatures		
	Date	 Date
	Date	 Date
	Date	

APPENDIX A OWNERSHIP & INTEREST DISCLOSURE AFFIDAVIT

OWNERSHIP & INTEREST DISCLOSURE AFFIDAVIT TERRITORY OF GUAM) HAGATNA, GUAM _____, being first duly sworn, deposes and says: I, undersigned, ____ (partner or officer of the company, etc.) 1. That the name of each person who owns or has owned an ownership interest in the prospective contractor, bidder, or offeror greater than ten (10%) at any time during the twelve (12) month period immediately preceding the date of this solicitation are as follows: Percentage of Street Address (Principal Place of Business) Shares Held Name Total percentage of shares: That for any owners listed Section 1 who are artificial persons, the name of each person who owns or has owned an interest in such artificial person (a "second-tier owner") greater than twenty-five percent (25%) at any time during the relevant disclosure period are as follows: Percentage of Name Street Address (Principal Place of Business) Shares Held Total percentage of shares: That for any owners listed Section 2 who are artificial persons, the name of each person who has owned an ownership interest in such second-tier owner (a "third-tier owner") of forty-nine percent (49%) or more during the relevant disclosure period are as follows: Percentage of Street Address (Principal Place of Business) Shares Held Name Total percentage of shares: That if no natural person has been identified as an owner in Section 1-3 above, the natural person having the authority and responsibility for the performance of the prospective contract: Name & Position Street Address (Principal Place of Business) Contact Information

Name & Position S	Street Address (Principal Place of Business)	Contact Information
	entitled a commission, gratuity or other comper d/RFP for which this Affidavit is submitted are a	
Name A	<u>Address</u>	Amount of Commission, Gratuity, or other Compensation
United States employees, if federal	articipated in this solicitation, if government of 0 funds are used in payment of the contract): Street Address (Principal Place of Business)	
Further, affiant sayeth naught.		
Date:	Signature of individual if bidder/offero Proprietorship; Partner, if the bidder/offer Partnership Officer, if the bidder/offer corporation.	offeror is a
	Proprietorship; Partner, if the bidder/offer Partnership Officer, if the bidder/offer	offeror is a or is a
	Proprietorship; Partner, if the bidder/offer Partnership Officer, if the bidder/offer corporation. this day of	offeror is a or is a
Subscribe and sworn to before me t	Proprietorship; Partner, if the bidder/offer Partnership Officer, if the bidder/offer corporation.	offeror is a or is a,

APPENDIX B NON-COLLUSION AFFIDAVIT

NON-COLLUSION AFFIDAVIT

Guam)	
Hagatna)ss:)	
	I, fire	st being duly sworn, depose and say:
4	(Name of Declarant)	•
1.	I nat I am the(Title)	of (Name of Bidding/RFP Company)
2.	That in making the foregoing propos or shame, that said bidder/offeror ha indirectly, with any bidder or person, proposal and has not in any manner communication or conference, with a secure any overhead, project or cos	al or bid, that such proposal or bid is genuine and not collusive is not colluded, conspired, connived or agreed, directly or to put in a sham or to refrain from bidding or submitting a , directly or indirectly, sought by agreement or collusion, or any person, to fix the bid of affiant or any other bidder, or to telement of said bid price, or of that of any bidder, or to secure OWER AUTHORITY or any person interested in the proposed
3.	That all statements in said proposal	or bid are true
4.		with Guam Administrative Rules and Regulations §§3126(b).
		(Declarant)
SUBSCRIBED (AND SWORN to me before this	day of, 2024.
Joean		
		Notary Public

APPENDIX C NO GRATUITIES OR KICKBACKS AFFIDAVIT

NO GRATUITIES OR KICKBACKS AFFIDAVIT

AFFIDAVIT (Offeror)	
TERRITORY OF GUAM)
HAGATNA, GUAM)ss:)
	, being first duly sworn, deposes and says:
As the duly authorized repre	sentative of the Offeror, that neither I nor of the Offeror's officers, representatives
	mployees has or have offered, given or agreed to give any government of Guam
employee or former employee Offeror's proposal.	ee, any payment, gift, kickback, gratuity or offer of employment in connection with
Offeror's proposal.	
	Signature of Individual if Offeror is a Sole Proprietorship;
	Partner, if the Offeror is a Partnership;
	Officer, if the Offeror is a Corporation
SUBCRIBED AND SWORN	to before me thisday of, 2024.
	Notary Public
	In and for the Territory of Guam
	My commission expires:

APPENDIX D ETHICAL STANDARDS AFFIDAVIT

ETHICAL STANDARDS AFFIDAVIT

AFFIDAVIT (Offeror)	
TERRITORY OF GUAM))ss:
HAGATNA, GUAM)
	haing first duly awarn, danages and save:
That I am /the Cale Draw	, being first duly sworn, deposes and says:
` .	orietor, a Partner or Officer of the Offeror)
-	foregoing Proposal, that neither he or nor of the Offeror's officers, representatives, agents,
subcontractors, or emplo	byees of the Offeror have knowingly influenced any government of Guam employee to
breach any of the ethica	I standards set forth in 5 GCA Chapter 5 Article 11, and promises that neither he nor any
officer, representative, a	gent, subcontractor, or employee of Offeror will knowingly influence any government of
Guam employee to brea	ch any ethical standard set for in 5 GCA Chapter 5 Article 11.
	Signature of Individual if Offeror is a Sole Proprietorship;
	Partner, if the Offeror is a Partnership;
	Officer, if the Offeror is a Corporation
SUBCRIBED AND SWO	DRN to before me thisday of, 2024.
	Notary Public
	In and for the Territory of Guam
	My commission expires:

APPENDIX E DECLARATION RE-COMPLIANCE WITH U.S. DOL WAGE DETERMINATION

DECLARATION RE-COMPLIANCE WITH U.S. DOL WAGE DETERMINATION

Procurement No.:		
Name of Offeror Company:	hereby certifies under penalty of perjury:	
(1) That I am (the offeror, or proposal in the foregoing identified procurement;	a partner of the offeror, an officer of the offeror) making the bid	
(2) That I have read and understand the provisions	s of 5 GCA § 5801 and § 5802 which read:	
proprietorship, a partnership or a corporation of Guam, and in such cases where the continuous is the direct delivery of service contracted be employee(s) in accordance with the Wage I issued and promulgated by the U.S. Depart delivery of contract deliverables to the governments awarded to a contractor by the governments awarded to employees pursuant to this Article.	t of Guam enters into contractual arrangements with a sole on ('contractor') for the provision of a service to the government tractor employs a person(s) whose purpose, in whole or in part, by the government of Guam, then the contractor shall pay such Determination for Guam and the Northern Mariana Islands tment of Labor for such labor as is employed in the direct	
Determination, as required by this Article, so Department of Labor on a date most recent § 5802. Benefits. In addition to the Wage Determination shall also contain provisions mandating heat such benefits having a minimum value as determination.	so that the Wage Determination promulgated by the U.S.	
referenced herein;	referenced herein; 1) That I have attached the most recent wage determination applicable to Guam issued by the U.S. Department	
Р	Signature of Individual if Proposer is a Sole Proprietorship; Partner, if the Proposer is a Partnership; Officer, if the Proposer is a Corporation isday of, 2024.	
	Notary Public In and for the Territory of Guam My Commission Expires:	

Date Of Last Revision: 12/26/2023

"REGISTER OF WAGE DETERMINATIONS UNDER | U.S. DEPARTMENT OF LABOR
THE SERVICE CONTRACT ACT | EMPLOYMENT STANDARDS ADMINISTRATION

By direction of the Secretary of Labor | WAGE AND HOUR DIVISION | WASHINGTON D.C. 20210 |

| Wage Determination No.: 2015-5693

Daniel W. Simms Division of Revision No.: 20

Note: Contracts subject to the Service Contract Act are generally required to pay at least the applicable minimum wage rate required under Executive Order 14026.

Wage Determinations

| If the contract is entered into on or | Executive Order 14026 generally applies to | after January 30, 2022, or the | the contract. | The contractor must pay all covered workers | an option is exercised) on or after | January 30, 2022: | wage rate listed on this wage determination, | if it is higher) for all hours spent | performing on the contract in 2024.

The applicable Executive Order minimum wage rate will be adjusted annually. Additional information on contractor requirements and worker protections under the Executive Orders is available at www.dol.gov/whd/govcontracts.

Chahar Cuan Namban Maniana Usla Taland

States: Guam, Northern Marianas, Wake Island

Area: Guam Statewide Northern Marianas Statewide

Wake Island Statewide

Director

Fringe Benefits Required Follow the Occupational Listing

OCCUPATION CODE - TITLE	FOOTNOTE	RATE
01000 - Administrative Support And Clerical Occupations		
01011 - Accounting Clerk I		14.27***
01012 - Accounting Clerk II		16.02***
01013 - Accounting Clerk III		17.93
01020 - Administrative Assistant		21.43
01035 - Court Reporter		17.40
01041 - Customer Service Representative I		12.75***
01042 - Customer Service Representative II		14.23***
01043 - Customer Service Representative III		15.62***
01051 - Data Entry Operator I		12.16***
01052 - Data Entry Operator II		13.27***
01060 - Dispatcher, Motor Vehicle		17.39
01070 - Document Preparation Clerk		13.85***
01090 - Duplicating Machine Operator		13.85***
01111 - General Clerk I		11.33***
01112 - General Clerk II		12.36***
01113 - General Clerk III		13.88***
01120 - Housing Referral Assistant		19.39
01141 - Messenger Courier		11.37***
01191 - Order Clerk I		12.57***
01192 - Order Clerk II		13.71***
01261 - Personnel Assistant (Employment) I		15.95***
01262 - Personnel Assistant (Employment) II		17.85

1/17/24, 10:12	2 AM	SAM.gov	
01263	- Personnel Assistant (Employment) III	19.89	1
01270	- Production Control Clerk	22.97	
	- Rental Clerk	11.10***	
	- Scheduler, Maintenance	15.55***	
	- Secretary I	15.55***	
	- Secretary II	17.40	
	- Secretary III - Service Order Dispatcher	19.39 15.40***	
	- Supply Technician	21.43	
	- Survey Worker	16.96***	
	- Switchboard Operator/Receptionist	10.78***	
	- Travel Clerk I	13.01***	
01532	- Travel Clerk II	14.12***	
01533	- Travel Clerk III	15.09***	
	- Word Processor I	14.53***	
	- Word Processor II	16.31***	
	- Word Processor III	18.26	
	Automotive Service Occupations	17 20	
	- Automobile Body Repairer, Fiberglass - Automotive Electrician	17.20 16.16***	
	- Automotive Electrician - Automotive Glass Installer	15.11***	
	- Automotive Worker	15.11***	
	- Mobile Equipment Servicer	12.96***	
	- Motor Equipment Metal Mechanic	17.20	
	- Motor Equipment Metal Worker	15.11***	
05190	- Motor Vehicle Mechanic	17.20	
	- Motor Vehicle Mechanic Helper	11.87***	
	- Motor Vehicle Upholstery Worker	14.06***	
	- Motor Vehicle Wrecker	15.11***	
	- Painter, Automotive	16.16***	
	- Radiator Repair Specialist - Tire Repairer	15.11*** 12.67***	
	- Tire Repairer - Transmission Repair Specialist	17.20	
	Food Preparation And Service Occupations	17.20	
	- Baker	11.10***	
	- Cook I	14.44***	
07042	- Cook II	16.84***	
07070	- Dishwasher	9.69***	
	- Food Service Worker	10.11***	
	- Meat Cutter	13.34***	
	- Waiter/Waitress	9.73***	
	Furniture Maintenance And Repair Occupations	10.75	
	- Electrostatic Spray Painter - Furniture Handler	18.75 11.37***	
	- Furniture Refinisher	18.75	
	- Furniture Refinisher Helper	13.77***	
	- Furniture Repairer, Minor	16.32***	
	- Upholsterer	18.75	
11000 -	General Services And Support Occupations		
	- Cleaner, Vehicles	9.69***	
	- Elevator Operator	9.69***	
	- Gardener	14.28***	
	- Housekeeping Aide	10.13***	
	- Janitor	10.13*** 10.79***	
	- Laborer, Grounds Maintenance - Maid or Houseman	9.67***	
	- Pruner	9.66***	
	- Tractor Operator	13.07***	
	- Trail Maintenance Worker	10.79***	
	- Window Cleaner	11.32***	
	Health Occupations		
	- Ambulance Driver	18.96	
	- Breath Alcohol Technician	18.96	
	- Certified Occupational Therapist Assistant	26.02	
12015	- Certified Physical Therapist Assistant	26.02	

17/24, 10:12 AM	SAM.gov	
12020 - Dental Assistant	18.	79
12025 - Dental Hygienist	39.	
12030 - EKG Technician	28.	73
12035 - Electroneurodiagnostic Technologist	28.	73
12040 - Emergency Medical Technician	18.	96
12071 - Licensed Practical Nurse I	16.95*	**
12072 - Licensed Practical Nurse II	18.	96
12073 - Licensed Practical Nurse III	21.	14
12100 - Medical Assistant	13.42*	**
12130 - Medical Laboratory Technician	18.	-
12160 - Medical Record Clerk	14.97*	
12190 - Medical Record Technician	17.	
12195 - Medical Transcriptionist	16.95*	
12210 - Nuclear Medicine Technologist	41.	
12221 - Nursing Assistant I	12.43*	
12222 - Nursing Assistant II	13.97*	
12223 - Nursing Assistant III 12224 - Nursing Assistant IV	15.24* 17.12*	
12235 - Optical Dispenser	18.	
12236 - Optical Technician	16.95*	
12250 - Opercal rechnician	15.49*	
12280 - Phlebotomist	16.95*	
12305 - Radiologic Technologist	28.	
12311 - Registered Nurse I	23.	
12312 - Registered Nurse II	28.	
12313 - Registered Nurse II, Specialist	28.	
12314 - Registered Nurse III	34.	
12315 - Registered Nurse III, Anesthetist	34.	76
12316 - Registered Nurse IV	41.	68
12317 - Scheduler (Drug and Alcohol Testing)	23.	50
12320 - Substance Abuse Treatment Counselor	23.	50
13000 - Information And Arts Occupations		
13011 - Exhibits Specialist I	21.	
13012 - Exhibits Specialist II	26.	
13013 - Exhibits Specialist III	32.	
13041 - Illustrator I	21.	
13042 - Illustrator II	26.	
13043 - Illustrator III	32. 29.	
13047 - Librarian 13050 - Library Aide/Clerk	17.05*	
13054 - Library Information Technology Systems	26.	
Administrator	20.))
13058 - Library Technician	18.	11
13061 - Media Specialist I	19.	
13062 - Media Specialist II	21.	
13063 - Media Specialist III	23.	
13071 - Photographer I	19.	
13072 - Photographer II	21.	42
13073 - Photographer III	26.	53
13074 - Photographer IV	32.	45
13075 - Photographer V	39.	27
13090 - Technical Order Library Clerk	21.	42
13110 - Video Teleconference Technician	19.	15
14000 - Information Technology Occupations		
14041 - Computer Operator I	15.71*	
14042 - Computer Operator II	17.	
14043 - Computer Operator III	19.	
14044 - Computer Operator IV	21.	
14045 - Computer Operator V	(500.1) 23.	
14071 - Computer Programmer I 14072 - Computer Programmer II	(see 1) 15.73* (see 1) 19.	
14072 - Computer Programmer III	(see 1) 19. (see 1) 23.	
14074 - Computer Programmer IV	(see 1)	J T
14101 - Computer Systems Analyst I	(see 1) 24.	23
14102 - Computer Systems Analyst II	(see 1)	
	· /	

1/17/24, 10:13	2 AM	SAM.gov	
14103	- Computer Systems Analyst III	(see 1)	
	- Peripheral Equipment Operator	` '	15.71***
	- Personal Computer Support Technician		21.33
	- System Support Specialist		21.24
	Instructional Occupations		
	- Aircrew Training Devices Instructor (Non-Rated)	24.23
15020	- Aircrew Training Devices Instructor (Rated)		29.32
	- Air Crew Training Devices Instructor (Pilot)		34.91
	- Computer Based Training Specialist / Instructo	r	24.23
	- Educational Technologist		29.40
	- Flight Instructor (Pilot)		34.91
	- Graphic Artist		20.47
	- Maintenance Test Pilot, Fixed, Jet/Prop		34.91
	- Maintenance Test Pilot, Rotary Wing		34.91
	- Non-Maintenance Test/Co-Pilot		34.91
15090	- Technical Instructor		17.67
15095	- Technical Instructor/Course Developer		23.78
	- Test Proctor		15.70***
15120	- Tutor		15.70***
16000 -	Laundry, Dry-Cleaning, Pressing And Related Occu	pations	
	- Assembler	•	10.83***
16030	- Counter Attendant		10.83***
	- Dry Cleaner		12.36***
	- Finisher, Flatwork, Machine		10.83***
	- Presser, Hand		10.83***
	- Presser, Machine, Drycleaning		10.83***
	- Presser, Machine, Shirts		10.83***
	- Presser, Machine, Wearing Apparel, Laundry		10.83***
	- Sewing Machine Operator		12.88***
	- Tailor		13.40***
16250	- Washer, Machine		11.34***
	Machine Tool Operation And Repair Occupations		
	- Machine-Tool Operator (Tool Room)		19.46
	- Tool And Die Maker		24.46
	Materials Handling And Packing Occupations		
	- Forklift Operator		15.36***
	- Material Coordinator		22.97
	- Material Expediter		22.97
	- Material Handling Laborer		12.57***
	- Order Filler		10.62***
	- Production Line Worker (Food Processing)		15.36***
	- Shipping Packer		17.12***
	- Shipping/Receiving Clerk		17.12***
	- Store Worker I		15.83***
	- Stock Clerk		22.26
	- Tools And Parts Attendant		15.36***
	- Warehouse Specialist		15.36***
	Mechanics And Maintenance And Repair Occupations		
	- Aerospace Structural Welder		25.04
	- Aircraft Logs and Records Technician		19.47
	- Aircraft Mechanic I		23.84
	- Aircraft Mechanic II		25.04
	- Aircraft Mechanic III		26.30
	- Aircraft Mechanic Helper		16.58***
	- Aircraft, Painter		22.39
	- Aircraft Servicer		19.47
	- Aircraft Survival Flight Equipment Technician		22.39
	- Aircraft Worker		21.03
	- Aircrew Life Support Equipment (ALSE) Mechanic		21.03
I	1 F 2 4 F 2 1 2 (1 2 2 2)		
_	- Aircrew Life Support Equipment (ALSE) Mechanic		23.84
II	1 F 2 4 F 2 1 2 (1 2 2 2)		
	- Appliance Mechanic		19.46
	- Bicycle Repairer		15.61***
	- Cable Splicer		22.47
-	•		

1/17/24, 10:12 AM	SAM.gov
23130 - Carpenter, Maintenance	17.58
23140 - Carpet Layer	18.20
23160 - Electrician, Maintenance	19.37
23181 - Electronics Technician Maintenance I	18.20
23182 - Electronics Technician Maintenance II	19.46
23183 - Electronics Technician Maintenance III	20.72
23260 - Fabric Worker	16.94***
23290 - Fire Alarm System Mechanic	16.77***
23310 - Fire Extinguisher Repairer 23311 - Fuel Distribution System Mechanic	15.61*** 20.72
23312 - Fuel Distribution System Mechanic 23312 - Fuel Distribution System Operator	15.61***
23370 - General Maintenance Worker	13.24***
23380 - Ground Support Equipment Mechanic	23.84
23381 - Ground Support Equipment Servicer	19.47
23382 - Ground Support Equipment Worker	21.03
23391 - Gunsmith I	15.61***
23392 - Gunsmith II	18.20
23393 - Gunsmith III	20.72
23410 - Heating, Ventilation And Air-Conditioning	19.27
Mechanic	
23411 - Heating, Ventilation And Air Contidioning	20.50
Mechanic (Research Facility)	
23430 - Heavy Equipment Mechanic	19.50
23440 - Heavy Equipment Operator	18.10
23460 - Instrument Mechanic	20.72
23465 - Laboratory/Shelter Mechanic	19.46
23470 - Laborer 23510 - Locksmith	12.57*** 19.46
23530 - Machinery Maintenance Mechanic	23.13
23550 - Machinist, Maintenance	20.72
23580 - Maintenance Trades Helper	11.77***
23591 - Metrology Technician I	20.72
23592 - Metrology Technician II	22.03
23593 - Metrology Technician III	23.33
23640 - Millwright	20.72
23710 - Office Appliance Repairer	19.46
23760 - Painter, Maintenance	17.04***
23790 - Pipefitter, Maintenance	19.96
23810 - Plumber, Maintenance	18.75
23820 - Pneudraulic Systems Mechanic	20.72
23850 - Rigger	20.72
23870 - Scale Mechanic	18.20
23890 - Sheet-Metal Worker, Maintenance	19.55 18.20
23910 - Small Engine Mechanic 23931 - Telecommunications Mechanic I	19.96
23932 - Telecommunications Mechanic II	21.24
23950 - Telephone Lineman	20.62
23960 - Welder, Combination, Maintenance	19.96
23965 - Well Driller	21.13
23970 - Woodcraft Worker	20.71
23980 - Woodworker	15.61***
24000 - Personal Needs Occupations	
24550 - Case Manager	15.01***
24570 - Child Care Attendant	10.09***
24580 - Child Care Center Clerk	13.25***
24610 - Chore Aide	14.06***
24620 - Family Readiness And Support Services	15.01***
Coordinator	16.12***
24630 - Homemaker 25000 - Plant And System Operations Occupations	10.12***
25010 - Boiler Tender	22.79
25040 - Sewage Plant Operator	22.79
25070 - Stationary Engineer	22.79
25190 - Ventilation Equipment Tender	15.72***
25210 - Water Treatment Plant Operator	22.89
•	

1/17/24, 10:12	2 A	VI	SAM.gov	
27000 -	Pı	rotective Service Occupations		
		Alarm Monitor	1	L0.90***
27007	_	Baggage Inspector		9.63***
		Corrections Officer	1	L4.59***
		Court Security Officer		L4.59***
		Detection Dog Handler		10.90***
		Detention Officer		L4.59***
		Firefighter		L4.59***
		Guard I	-	9.63***
		Guard II	1	
				L0.90***
		Police Officer I		L4.59***
		Police Officer II	_	L6.21***
		ecreation Occupations		12 24444
		Carnival Equipment Operator		L3.24***
		Carnival Equipment Repairer	1	L4.46***
		Carnival Worker		9.78***
		Gate Attendant/Gate Tender		L3.18***
		Lifeguard		L1.01***
		Park Attendant (Aide)		L4.74***
		Recreation Aide/Health Facility Attendant	1	L1.84***
		Recreation Specialist		18.26
		Sports Official	1	L1.74***
		Swimming Pool Operator		17.71
29000 -	S	tevedoring/Longshoremen Occupational Services		
		Blocker And Bracer		26.02
29020	-	Hatch Tender		26.02
29030	-	Line Handler		26.02
29041	-	Stevedore I		24.21
29042	-	Stevedore II		27.82
30000 -	Te	echnical Occupations		
30010	-	Air Traffic Control Specialist, Center (HFO)	(see 2)	43.06
30011	-	Air Traffic Control Specialist, Station (HFO)	(see 2)	29.69
30012	-	Air Traffic Control Specialist, Terminal (HFO)	(see 2)	32.70
30021	-	Archeological Technician I		18.17
30022	-	Archeological Technician II		20.33
30023	-	Archeological Technician III		25.19
		Cartographic Technician		25.19
		Civil Engineering Technician		25.19
		Cryogenic Technician I		27.89
		Cryogenic Technician II		30.80
		Drafter/CAD Operator I		18.17
		Drafter/CAD Operator II		20.33
		Drafter/CAD Operator III		22.66
		Drafter/CAD Operator IV		27.89
		Engineering Technician I	1	L6.19***
		Engineering Technician II	-	18.17
		Engineering Technician III		20.33
		Engineering Technician IV		25.19
		Engineering Technician V		30.80
		Engineering Technician VI		37.27
		Environmental Technician		25.19
				25.19
		Evidence Control Specialist		
		Laboratory Technician		22.66
		Latent Fingerprint Technician I		27.89
		Latent Fingerprint Technician II		30.80
		Mathematical Technician		25.19
		Paralegal/Legal Assistant I		19.54
		Paralegal/Legal Assistant II		24.21
		Paralegal/Legal Assistant III		29.61
		Paralegal/Legal Assistant IV		35.83
		Petroleum Supply Specialist		30.80
		Photo-Optics Technician		24.92
		Radiation Control Technician		30.80
		Technical Writer I		25.19
30462	-	Technical Writer II		30.80

/17/24, 10:12 AM	SAM.gov	
30463 - Technical Writer III		37.27
30491 - Unexploded Ordnance (UXO) Technician I		27.37
30492 - Unexploded Ordnance (UXO) Technician II		33.11
30493 - Unexploded Ordnance (UXO) Technician III		39.69
30494 - Unexploded (UXO) Safety Escort		27.37
30495 - Unexploded (UXO) Sweep Personnel		27.37
30501 - Weather Forecaster I		27.89
30502 - Weather Forecaster II		33.93
30620 - Weather Observer, Combined Upper Air Or	(see 2)	22.66
Surface Programs		
30621 - Weather Observer, Senior	(see 2)	25.19
31000 - Transportation/Mobile Equipment Operation Occu	pations	
31010 - Airplane Pilot		33.11
31020 - Bus Aide		8.97***
31030 - Bus Driver		11.73***
31043 - Driver Courier		10.26***
31260 - Parking and Lot Attendant		9.91***
31290 - Shuttle Bus Driver		11.65***
31310 - Taxi Driver		11.41*** 11.21***
31361 - Truckdriver, Light 31362 - Truckdriver, Medium		12.16***
31363 - Truckdriver, Heavy		16.11***
31364 - Truckdriver, Tractor-Trailer		16.11***
99000 - Miscellaneous Occupations		10.11
99020 - Cabin Safety Specialist		16.14***
99030 - Cashier		10.01***
99050 - Desk Clerk		9.71***
99095 - Embalmer		27.37
99130 - Flight Follower		27.37
99251 - Laboratory Animal Caretaker I		24.31
99252 - Laboratory Animal Caretaker II		26.56
99260 - Marketing Analyst		21.54
99310 - Mortician		27.37
99410 - Pest Controller		16.07***
99510 - Photofinishing Worker		14.38***
99710 - Recycling Laborer		17.32
99711 - Recycling Specialist		23.38
99730 - Refuse Collector		16.40***
99810 - Sales Clerk		10.63***
99820 - School Crossing Guard		17.96
99830 - Survey Party Chief		23.99
99831 - Surveying Aide		13.65***
99832 - Surveying Technician		17.73
99840 - Vending Machine Attendant		24.31
99841 - Vending Machine Repairer		30.96
99842 - Vending Machine Repairer Helper		24.31

***Workers in this classification may be entitled to a higher minimum wage under Executive Order 14026 (\$17.20 per hour). Please see the Note at the top of the wage determination for more information. Please also note that the minimum wage requirements of Executive Order 14026 are not currently being enforced as to contracts or contract-like instruments entered into with the federal government in connection with seasonal recreational services or seasonal recreational equipment rental for the general public on federal lands. The minimum wage requirements of Executive Order 14026 also are not currently being enforced as to any contract or subcontract to which the states of Texas, Louisiana, or Mississippi, including their agencies, are a party.

HEALTH & WELFARE: \$4.98 per hour, up to 40 hours per week, or \$199.20 per week or \$863.20 per month

HEALTH & WELFARE EO 13706: \$4.57 per hour, up to 40 hours per week, or \$182.80 per week, or \$792.13 per month*

*This rate is to be used only when compensating employees for performance on an SCA-covered contract also covered by EO 13706, Establishing Paid Sick Leave for Federal Contractors. A contractor may not receive credit toward its SCA obligations for any paid sick leave provided pursuant to EO 13706.

VACATION: 2 weeks paid vacation after 1 year of service with a contractor or successor; and 4 weeks after 3 years. Length of service includes the whole span of continuous service with the present contractor or successor, wherever employed, and with the predecessor contractors in the performance of similar work at the same Federal facility. (Reg. 29 CFR 4.173)

HOLIDAYS: A minimum of eleven paid holidays per year: New Year's Day, Martin Luther King Jr.'s Birthday, Washington's Birthday, Memorial Day, Juneteenth National Independence Day, Independence Day, Labor Day, Columbus Day, Veterans' Day, Thanksgiving Day, and Christmas Day. (A contractor may substitute for any of the named holidays another day off with pay in accordance with a plan communicated to the employees involved.) (See 29 CFR 4.174)

THE OCCUPATIONS WHICH HAVE NUMBERED FOOTNOTES IN PARENTHESES RECEIVE THE FOLLOWING:

1) COMPUTER EMPLOYEES: This wage determination does not apply to any individual employed in a bona fide executive, administrative, or professional capacity, as defined in 29 C.F.R. Part 541. (See 41 C.F.R. 6701(3)). Because most Computer Systems Analysts and Computer Programmers who are paid at least \$27.63 per hour (or at least \$684 per week if paid on a salary or fee basis) likely qualify as exempt computer professionals under 29 U.S.C. 213(a)(1) and 29 U.S.C. 213(a)(17), this wage determination may not include wage rates for all occupations within those job families. In such instances, a conformance will be necessary if there are nonexempt employees in these job families working on the contract.

Job titles vary widely and change quickly in the computer industry, and are not determinative of whether an employee is an exempt computer professional. To be exempt, computer employees who satisfy the compensation requirements must also have a primary duty that consists of:

- (1) The application of systems analysis techniques and procedures, including consulting with users, to determine hardware, software or system functional specifications;
- (2) The design, development, documentation, analysis, creation, testing or modification of computer systems or programs, including prototypes, based on and related to user or system design specifications;
- (3) The design, documentation, testing, creation or modification of computer programs related to machine operating systems; or
- (4) A combination of the aforementioned duties, the performance of which requires the same level of skills. (29 C.F.R. 541.400).

Any computer employee who meets the applicable compensation requirements and the above duties test qualifies as an exempt computer professional under both section 13(a)(1) and section 13(a)(17) of the Fair Labor Standards Act. (Field Assistance Bulletin No. 2006-3 (Dec. 14, 2006)). Accordingly, this wage determination will not apply to any exempt computer employee regardless of which of these two exemptions is utilized.

2) AIR TRAFFIC CONTROLLERS AND WEATHER OBSERVERS - NIGHT PAY & SUNDAY PAY: If you

work at night as part of a regular tour of duty, you will earn a night differential and receive an additional 10% of basic pay for any hours worked between 6pm and 6am. If you are a full-time employed (40 hours a week) and Sunday is part of your regularly scheduled workweek, you are paid at your rate of basic pay plus a Sunday premium of 25% of your basic rate for each hour of Sunday work which is not overtime (i.e. occasional work on Sunday outside the normal tour of duty is considered overtime work).

** HAZARDOUS PAY DIFFERENTIAL **

An 8 percent differential is applicable to employees employed in a position that represents a high degree of hazard when working with or in close proximity to ordnance, explosives, and incendiary materials. This includes work such as screening, blending, dying, mixing, and pressing of sensitive ordnance, explosives, and pyrotechnic compositions such as lead azide, black powder and photoflash powder. All dry-house activities involving propellants or explosives. Demilitarization, modification, renovation, demolition, and maintenance operations on sensitive ordnance, explosives and incendiary materials. All operations involving re-grading and cleaning of artillery ranges.

A 4 percent differential is applicable to employees employed in a position that represents a low degree of hazard when working with, or in close proximity to ordnance, (or employees possibly adjacent to) explosives and incendiary materials which involves potential injury such as laceration of hands, face, or arms of the employee engaged in the operation, irritation of the skin, minor burns and the like; minimal damage to immediate or adjacent work area or equipment being used. All operations involving, unloading, storage, and hauling of ordnance, explosive, and incendiary ordnance material other than small arms ammunition. These differentials are only applicable to work that has been specifically designated by the agency for ordnance, explosives, and incendiary material differential pay.

** UNIFORM ALLOWANCE **

If employees are required to wear uniforms in the performance of this contract (either by the terms of the Government contract, by the employer, by the state or local law, etc.), the cost of furnishing such uniforms and maintaining (by laundering or dry cleaning) such uniforms is an expense that may not be borne by an employee where such cost reduces the hourly rate below that required by the wage determination. The Department of Labor will accept payment in accordance with the following standards as compliance:

The contractor or subcontractor is required to furnish all employees with an adequate number of uniforms without cost or to reimburse employees for the actual cost of the uniforms. In addition, where uniform cleaning and maintenance is made the responsibility of the employee, all contractors and subcontractors subject to this wage determination shall (in the absence of a bona fide collective bargaining agreement providing for a different amount, or the furnishing of contrary affirmative proof as to the actual cost), reimburse all employees for such cleaning and maintenance at a rate of \$3.35 per week (or \$.67 cents per day). However, in those instances where the uniforms furnished are made of ""wash and wear"" materials, may be routinely washed and dried with other personal garments, and do not require any special treatment such as dry cleaning, daily washing, or commercial laundering in order to meet the cleanliness or appearance standards set by the terms of the Government contract, by the contractor, by law, or by the nature of the work, there is no requirement that employees be reimbursed for uniform maintenance costs.

** SERVICE CONTRACT ACT DIRECTORY OF OCCUPATIONS **

The duties of employees under job titles listed are those described in the ""Service Contract Act Directory of Occupations"", Fifth Edition (Revision 1), dated September 2015, unless otherwise indicated.

** REQUEST FOR AUTHORIZATION OF ADDITIONAL CLASSIFICATION AND WAGE RATE, Standard Form 1444 (SF-1444) **

Conformance Process:

The contracting officer shall require that any class of service employee which is not listed herein and which is to be employed under the contract (i.e., the work to be performed is not performed by any classification listed in the wage determination), be classified by the contractor so as to provide a reasonable relationship (i.e., appropriate level of skill comparison) between such unlisted classifications and the classifications listed in the wage determination (See 29 CFR 4.6(b)(2)(i)). Such conforming procedures shall be initiated by the contractor prior to the performance of contract work by such unlisted class(es) of employees (See 29 CFR 4.6(b)(2)(ii)). The Wage and Hour Division shall make a final determination of conformed classification, wage rate, and/or fringe benefits which shall be paid to all employees performing in the classification from the first day of work on which contract work is performed by them in the classification. Failure to pay such unlisted employees the compensation agreed upon by the interested parties and/or fully determined by the Wage and Hour Division retroactive to the date such class of employees commenced contract work shall be a violation of the Act and this contract. (See 29 CFR 4.6(b)(2)(v)). When multiple wage determinations are included in a contract, a separate SF-1444 should be prepared for each wage determination to which a class(es) is to be conformed.

The process for preparing a conformance request is as follows:

- 1) When preparing the bid, the contractor identifies the need for a conformed occupation(s) and computes a proposed rate(s).
- 2) After contract award, the contractor prepares a written report listing in order the proposed classification title(s), a Federal grade equivalency (FGE) for each proposed classification(s), job description(s), and rationale for proposed wage rate(s), including information regarding the agreement or disagreement of the authorized representative of the employees involved, or where there is no authorized representative, the employees themselves. This report should be submitted to the contracting officer no later than 30 days after such unlisted class(es) of employees performs any contract work.
- 3) The contracting officer reviews the proposed action and promptly submits a report of the action, together with the agency's recommendations and pertinent information including the position of the contractor and the employees, to the U.S. Department of Labor, Wage and Hour Division, for review (See 29 CFR 4.6(b)(2)(ii)).
- 4) Within 30 days of receipt, the Wage and Hour Division approves, modifies, or disapproves the action via transmittal to the agency contracting officer, or notifies the contracting officer that additional time will be required to process the request.
- 5) The contracting officer transmits the Wage and Hour Division's decision to the contractor.
- 6) Each affected employee shall be furnished by the contractor with a written copy of such determination or it shall be posted as a part of the wage determination (See 29 CFR 4.6(b)(2)(iii)).

Information required by the Regulations must be submitted on SF-1444 or bond paper.

When preparing a conformance request, the ""Service Contract Act Directory of Occupations"" should be used to compare job definitions to ensure that duties requested are not performed by a classification already listed in the wage determination. Remember, it is not the job title, but the required tasks that determine whether a class is included in an established wage determination. Conformances may not be used to artificially split, combine, or subdivide classifications listed in the wage determination (See 29 CFR 4.152(c)(1))."

APPENDIX F RESTRICTION AGAINST CONVICTED SEX OFFENDERS

SPECIAL PROVISIONS

Restriction Against Sex Offenders Employed by Service Providers to Government of Guam from Working on Government of Guam Property

GCA 5 §5253 Restriction Against Contractors Employing Convicted Sex Offenders from Working at Government of Guam Venues:

- (a) No person convicted of a sex offense under the provisions of Chapter 25 of Title 9 Guam Code Annotated, or an offense as defined in Article 2 of Chapter 28, Title 9 GCA in Guam, or an offense in any jurisdiction which includes, at a minimum, all of the elements of said offenses, or who is listed on the Sex Offender Registry, and who is employed by a business contracted to perform services for an agency or instrumentality of the government of Guam, shall work for his employer on the property of the Government of Guam other than public highway.
- (b) All contracts for services to agencies listed herein shall include the following provisions: (1) warranties that no person providing services on behalf of the contractor has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA, or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and (2) that if any person providing services on behalf of the contractor is convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry, that such person will be immediately removed from working at said agency and that the administrator of said agency be informed of such within twenty-four (24) hours of such conviction.
- (c) Duties of the General Services Agency or Procurement Administrators. All contracts, bids, or Requests for Proposals shall state all the conditions in § 5253(b).
- (d) Any contractor found in violation of § 5253(b), after notice from the contracting authority of such violation, shall, within twenty-four (24) hours, take corrective action and shall report such action to the contracting authority. Failure to take corrective action within the stipulated period may result in the temporary suspension of the contract at the discretion of the contracting authority.

SOURCE: Added by P.L. 28-024:2 ((Apr. 21, 2005). Amended by P.L. 28-098:2 (Feb. 7, 2XXX).

	Signature of Bidder	Date
	Proposer, if an individual; Partner, if a partnership; Officer, if a corporation.	
Subscribed and sworn before me this	day of	, 2024.
Notary Public		

APPENDIX G CONTINGENT FEES AFFIDAVIT

CONTINGENT FEES AFFIDAVIT

CITY OF)	
sworn, deposes and says that:	state name of affiant signing below] being first duly
The name of the offering comp	pany or individual is [state name of company]
,	any's bid or proposal, to the best of my knowledge, the offering gency on a percentage, commission, or other contingent arrangement to de pursuant to 2 GAR Division 4 11108(f).
company has not retained a person to solid or understanding for a commission, percent	any's bid or proposal, to the best of my knowledge, the offering cit or secure a contract with the government of Guam upon an agreement tage, brokerage, or contingent fee, except for retention of bona fide ercial selling agencies for the purpose of securing business. This sion 4 11108(h).
4. I make these statements on be the offeror's officers, representatives, agen	ehalf of myself as a representative of the offeror, and on behalf of ts, subcontractors, and employees.
S	ignature of one of the following: Offeror, if the offeror is an individual; Partner, if the offeror is a partnership; Officer, if the offeror is a corporation.
Subscribed and sworn to before me	
this day of, 2024	
NOTARY PUBLIC My commission expires	